Lu Taylor :: PERT Report :: 9/27/2017

Company Name	Div	% Yield	Est EPS Nxt 12 Mo	EPS			Sales		Pre-Tax Profit			TTM EPS		Proj PE	Price	Proj RV	Proj 5Yr P/E Ratios			Est EPS Growth	PEG Ratio	U/D Ratio	% Total Return	Est 5 Years	
				Qtr End	$	% Chg	Mill $	% Chg	Mill $	% Chg	% Sales	$	% Chg				Hi	Avg	Low					Low Price	High Price
O'Reilly Automotive	0.00	0.0	13.13	06/17 06/16	3.10 2.65	17.0 %	2290.8 2176.7	5.2 %	436.3 408.8	6.7 %	19.0 % 18.8 %	11.42 10.07	13.4 %	16.2	212.95 9/26/2017	93.5	17.0	17.4	17.7	15.0	1.1	3.5	11.5	169.4	366.9
Laboratory Corp	0.00	0.0	7.91	06/17 06/16	1.82 1.91	-4.7 %	2542.9 2430.7	4.6 %	285.1 313.3	-9.0 %	11.2 % 12.9 %	7.14 6.05	18.0 %	19.1	150.82 9/26/2017	104.5	20.4	18.3	16.1	10.8	1.8	2.9	9.7	120.0	239.1
Alphabet	0.00	0.0	31.72	06/17 06/16	5.01 7.00	-28.4 %	26010.0 21500.0	21.0 %	4377.0 6119.0	-28.5 %	16.8 % 28.5 %	27.58 25.82	6.8 %	29.6	937.43 9/26/2017	115.0	25.7	25.7	25.7	15.0	2.0	2.3	9.0	715.8	1439.6
Southwest Airlines	0.38	0.7	3.50	06/17 06/16	1.23 1.28	-3.9 %	5744.0 5384.0	6.7 %	1170.0 1304.0	-10.3 %	20.4 % 24.2 %	3.27 3.77	-13.3 %	15.9	55.72 9/26/2017	107.7	18.7	14.8	10.9	6.9	2.3	1.1	11.3	20.6	92.7
Open Text	0.48	1.5	4.90	06/17 06/16	0.13 0.36	-63.4 %	663.6 483.8	37.2 %	85.3 72.0	18.4 %	12.8 % 14.9 %	4.12 1.17	252.1 %	6.4	31.43 9/26/2017	23.5	30.0	27.3	24.5	18.9	0.3	93.2	56.6	28.7	285.9
Visa	0.56	0.5	2.99	06/17 06/16	0.86 0.17	405.9 %	4565.0 3630.0	25.8 %	2914.0 422.0	590.5 %	63.8 % 11.6 %	2.69 2.30	17.0 %	34.5	102.94 9/26/2017	135.2	28.0	25.5	23.0	11.0	3.1	0.3	3.2	49.5	117.0
Skyworks Solutions	1.06	1.1	5.99	06/17 06/16	1.32 0.97	36.1 %	900.8 751.7	19.8 %	306.8 236.2	29.9 %	34.1 % 31.4 %	5.21 5.05	3.2 %	16.6	99.35 9/26/2017	104.4	19.4	15.9	12.4	14.9	1.1	2.1	15.8	50.8	201.2
Apple	2.18	1.4	9.35	06/17 06/16	1.67 1.42	17.6 %	45408.0 42358.0	7.2 %	11308.0 10469.0	8.0 %	24.9 % 24.7 %	8.82 8.57	2.9 %	16.4	153.14 9/26/2017	127.0	16.0	12.9	9.8	6.0	2.7	0.5	4.4	105.0	177.9
Packaging Corp of Am	2.36	2.1	5.45	06/17 06/16	1.52 1.23	23.6 %	1584.0 1417.4	11.8 %	208.6 177.7	17.4 %	13.2 % 12.5 %	5.19 4.71	10.2 %	21.0	114.32 9/26/2017	135.3	19.0	15.5	12.0	5.0	4.2	0.0	2.6	65.0	115.2
Exxon Mobil	2.98	3.7	2.91	06/17 06/16	0.78 0.41	90.2 %	62876.0 57694.0	9.0 %	4156.0 2396.0	73.5 %	6.6 % 4.2 %	2.77 2.52	9.9 %	27.8	80.89 9/26/2017	92.2	43.1	30.2	17.2	5.0	5.6	1.6	6.5	66.6	103.4
3M	4.44	2.1	9.32	06/17 06/16	2.58 2.08	24.0 %	7810.0 7662.0	1.9 %	2142.0 1835.0	16.7 %	27.4 % 23.9 %	8.77 7.84	11.9 %	22.6	211.03 9/26/2017	125.1	20.7	18.1	15.5	6.3	3.6	0.2	3.9	126.5	229.3