# Lu Taylor :: PERT Report :: 11/16/2017

| Company Name | Div | % Yield | Est EPS Nxt 12 Mo | EPS | | | Sales | | Pre-Tax Profit | | | TTM EPS | | Proj PE | Price | Proj RV | Proj 5Yr P/E Ratios | | | Est EPS Growth | PEG Ratio | U/D Ratio | % Total Return | Est 5 Years | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | Qtr End | $ | % Chg | Mill $ | % Chg | Mill $ | % Chg | % Sales | $ | % Chg | | | | Hi | Avg | Low | | | | | Low Price | High Price |
| O'Reilly Automotive | 0.00 | 0.0 | 13.50 | 09/17<br>09/16 | 3.22<br>2.90 | 11.0 % | 2339.8<br>2221.0 | 5.4 % | 439.5<br>431.9 | 1.8 % | 18.8 %<br>19.4 % | 11.74<br>10.33 | 13.6 % | 16.0 | 215.77<br>11/15/2017 | 92.1 | 17.0 | 17.4 | 17.7 | 15.0 | 1.1 | 3.3 | 11.2 | 169.4 | 366.9 |
| Laboratory Corp | 0.00 | 0.0 | 7.94 | 09/17<br>09/16 | 1.74<br>1.71 | 1.8 % | 2655.2<br>2414.7 | 10.0 % | 281.1<br>263.4 | 6.7 % | 10.6 %<br>10.9 % | 7.17<br>6.27 | 14.4 % | 18.8 | 149.37<br>11/15/2017 | 103.0 | 20.4 | 18.3 | 16.1 | 10.8 | 1.7 | 3.1 | 9.9 | 120.0 | 239.1 |
| Five Below | 0.00 | 0.0 | 1.63 | 07/17<br>07/16 | 0.30<br>0.18 | 66.7 % | 283.3<br>220.1 | 28.7 % | 26.6<br>15.8 | 68.2 % | 9.4 %<br>7.2 % | 1.45<br>1.14 | 27.2 % | 35.4 | 57.93<br>11/15/2017 | 76.0 | 57.0 | 46.7 | 36.3 | 12.7 | 2.8 | 2.8 | 18.4 | 30.1 | 134.7 |
| Alphabet | 0.00 | 0.0 | 34.39 | 09/17<br>09/16 | 9.57<br>7.25 | 32.0 % | 27772.0<br>22451.0 | 23.7 % | 7979.0<br>6045.0 | 32.0 % | 28.7 %<br>26.9 % | 29.90<br>27.34 | 9.4 % | 29.7 | 1020.91<br>11/15/2017 | 118.3 | 27.1 | 25.1 | 23.1 | 15.0 | 2.0 | 1.3 | 8.3 | 643.3 | 1518.0 |
| Alphabet | 0.00 | 0.0 | 34.39 | 09/17<br>09/16 | 9.57<br>7.25 | 32.0 % | 27772.0<br>22451.0 | 23.7 % | 7979.0<br>6045.0 | 32.0 % | 28.7 %<br>26.9 % | 29.90<br>27.34 | 9.4 % | 30.1 | 1036.41<br>11/15/2017 | 128.3 | 25.7 | 23.5 | 21.3 | 15.0 | 2.0 | 0.9 | 6.8 | 593.2 | 1439.6 |
| Southwest Airlines | 0.38 | 0.7 | 3.73 | 09/17<br>09/16 | 0.84<br>0.62 | 35.5 % | 5271.0<br>5139.0 | 2.6 % | 791.0<br>618.0 | 28.0 % | 15.0 %<br>12.0 % | 3.49<br>3.51 | -0.6 % | 14.6 | 54.63<br>11/15/2017 | 98.9 | 18.7 | 14.8 | 10.9 | 6.9 | 2.1 | 1.1 | 11.7 | 20.6 | 92.7 |
| Open Text | 0.48 | 1.4 | 0.63 | 09/17<br>09/16 | 0.14<br>3.73 | -96.2 % | 640.7<br>491.7 | 30.3 % | 64.1<br>53.5 | 19.8 % | 10.0 %<br>10.9 % | 0.53<br>4.73 | -88.8 % | 52.7 | 33.18<br>11/15/2017 | 193.2 | 30.0 | 27.3 | 24.5 | 18.9 | 2.8 | 56.4 | 54.9 | 28.7 | 285.9 |
| Visa | 0.66 | 0.6 | 3.07 | 09/17<br>09/16 | 0.90<br>0.79 | 13.9 % | 4855.0<br>4261.0 | 13.9 % | 3099.0<br>2510.0 | 23.5 % | 63.8 %<br>58.9 % | 2.80<br>2.47 | 13.4 % | 35.9 | 110.25<br>11/15/2017 | 130.2 | 32.1 | 27.6 | 23.0 | 9.8 | 3.7 | 0.7 | 6.0 | 64.4 | 143.4 |
| Skyworks Solutions | 1.16 | 1.1 | 6.22 | 09/17<br>09/16 | 1.51<br>1.31 | 15.3 % | 984.6<br>835.4 | 17.9 % | 347.7<br>291.1 | 19.4 % | 35.3 %<br>34.8 % | 5.41<br>5.18 | 4.4 % | 17.5 | 108.89<br>11/15/2017 | 110.2 | 19.4 | 15.9 | 12.4 | 14.9 | 1.2 | 1.7 | 14.7 | 50.8 | 210.2 |
| Packaging Corp of Am | 2.36 | 2.1 | 5.67 | 09/17<br>09/16 | 1.47<br>1.26 | 16.7 % | 1640.1<br>1484.0 | 10.5 % | 216.9<br>183.0 | 18.5 % | 13.2 %<br>12.3 % | 5.40<br>4.66 | 15.9 % | 19.7 | 111.85<br>11/15/2017 | 127.3 | 19.0 | 15.5 | 12.0 | 5.0 | 3.9 | 0.1 | 3.0 | 65.0 | 115.2 |
| Apple | 2.40 | 1.4 | 9.75 | 09/17<br>09/16 | 2.07<br>1.69 | 22.5 % | 52579.0<br>46852.0 | 12.2 % | 13917.0<br>12188.0 | 14.2 % | 26.5 %<br>26.0 % | 9.20<br>8.29 | 11.0 % | 17.3 | 169.08<br>11/15/2017 | 134.4 | 16.0 | 12.9 | 9.8 | 6.0 | 2.9 | 0.4 | 4.5 | 105.0 | 197.2 |
| Exxon Mobil | 2.98 | 3.7 | 3.22 | 09/17<br>09/16 | 0.93<br>0.63 | 47.6 % | 66165.0<br>58677.0 | 12.8 % | 5583.0<br>3226.0 | 73.1 % | 8.4 %<br>5.5 % | 3.07<br>2.14 | 43.5 % | 25.2 | 81.21<br>11/15/2017 | 83.6 | 43.1 | 30.2 | 17.2 | 5.0 | 5.0 | 1.5 | 6.5 | 66.6 | 103.4 |
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|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | Qtr End | $ | % Chg | Mill $ | % Chg | Mill $ | % Chg | % Sales | $ | % Chg | | | | Hi | Avg | Low | | | | | Low Price | High Price |
| 3M | 4.44 | 2.0 | 9.21 | 09/17<br>09/16 | 2.33<br>2.15 | 8.4 % | 8172.0<br>7709.0 | 6.0 % | 1997.0<br>1862.0 | 7.3 % | 24.4 %<br>24.2 % | 8.95<br>7.94 | 12.7 % | 24.7 | 227.40<br>11/15/2017 | 120.7 | 25.4 | 20.5 | 15.5 | 2.9 | 8.5 | 0.1 | 2.8 | 126.5 | 239.1 |
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