# Lu Taylor :: PERT Report :: 1/24/2018

| Company Name | Div | % Yield | Est EPS Nxt 12 Mo | EPS | | | Sales | | Pre-Tax Profit | | | TTM EPS | | Proj PE | Price | Proj RV | Proj 5Yr P/E Ratios | | | Est EPS Growth | PEG Ratio | U/D Ratio | % Total Return | Est 5 Years | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | Qtr End | $ | % Chg | Mill $ | % Chg | Mill $ | % Chg | % Sales | $ | % Chg | | | | Hi | Avg | Low | | | | | Low Price | High Price |
| O'Reilly Automotive | 0.00 | 0.0 | 13.50 | 09/17<br>09/16 | 3.22<br>2.90 | 11.0 % | 2339.8<br>2221.0 | 5.4 % | 439.5<br>431.9 | 1.8 % | 18.8 %<br>19.4 % | 11.74<br>10.33 | 13.6 % | 20.1 | 271.21<br>1/23/2018 | 115.8 | 17.0 | 17.4 | 17.7 | 15.0 | 1.3 | 0.9 | 6.2 | 169.4 | 366.9 |
| Laboratory Corp | 0.00 | 0.0 | 7.83 | 09/17<br>09/16 | 1.74<br>1.71 | 1.8 % | 2655.2<br>2414.7 | 10.0 % | 281.1<br>263.4 | 6.7 % | 10.6 %<br>10.9 % | 7.17<br>6.27 | 14.4 % | 22.5 | 175.78<br>1/23/2018 | 121.0 | 21.0 | 18.6 | 16.1 | 9.2 | 2.4 | 0.7 | 5.4 | 100.0 | 228.9 |
| Five Below | 0.00 | 0.0 | 1.72 | 10/17<br>10/16 | 0.18<br>0.10 | 80.0 % | 257.2<br>199.5 | 28.9 % | 15.1<br>8.7 | 74.2 % | 5.9 %<br>4.4 % | 1.53<br>1.16 | 31.9 % | 38.9 | 67.15<br>1/23/2018 | 83.5 | 57.0 | 46.7 | 36.3 | 12.7 | 3.1 | 1.7 | 14.9 | 27.0 | 134.7 |
| Alphabet | 0.00 | 0.0 | 34.39 | 09/17<br>09/16 | 9.57<br>7.25 | 32.0 % | 27772.0<br>22451.0 | 23.7 % | 7979.0<br>6045.0 | 32.0 % | 28.7 %<br>26.9 % | 29.90<br>27.34 | 9.4 % | 33.1 | 1137.51<br>1/19/2018 | 131.8 | 27.1 | 25.1 | 23.1 | 15.0 | 2.2 | 0.8 | 5.9 | 643.3 | 1518.0 |
| Alphabet | 0.00 | 0.0 | 34.39 | 09/17<br>09/16 | 9.57<br>7.25 | 32.0 % | 27772.0<br>22451.0 | 23.7 % | 7979.0<br>6045.0 | 32.0 % | 28.7 %<br>26.9 % | 29.90<br>27.34 | 9.4 % | 33.3 | 1143.50<br>1/19/2018 | 141.5 | 25.7 | 23.5 | 21.3 | 15.0 | 2.2 | 0.5 | 4.7 | 593.2 | 1439.6 |
| Southwest Airlines | 0.38 | 0.6 | 3.73 | 09/17<br>09/16 | 0.84<br>0.62 | 35.5 % | 5271.0<br>5139.0 | 2.6 % | 791.0<br>618.0 | 28.0 % | 15.0 %<br>12.0 % | 3.49<br>3.51 | -0.6 % | 17.5 | 65.26<br>1/23/2018 | 118.2 | 18.7 | 14.8 | 10.9 | 6.9 | 2.5 | 0.6 | 7.8 | 20.6 | 92.7 |
| Open Text | 0.48 | 1.4 | 0.63 | 09/17<br>09/16 | 0.14<br>3.73 | -96.2 % | 640.7<br>491.7 | 30.3 % | 64.1<br>53.5 | 19.8 % | 10.0 %<br>10.9 % | 0.53<br>4.73 | -88.8 % | 54.1 | 34.08<br>1/23/2018 | 198.5 | 30.0 | 27.3 | 24.5 | 18.9 | 2.9 | 46.8 | 54.1 | 28.7 | 285.9 |
| Visa | 0.66 | 0.5 | 3.07 | 09/17<br>09/16 | 0.90<br>0.79 | 13.9 % | 4855.0<br>4261.0 | 13.9 % | 3099.0<br>2510.0 | 23.5 % | 63.8 %<br>58.9 % | 2.80<br>2.47 | 13.4 % | 40.5 | 124.65<br>1/23/2018 | 147.2 | 32.1 | 27.6 | 23.0 | 9.8 | 4.1 | 0.3 | 3.4 | 64.4 | 143.4 |
| Skyworks Solutions | 1.16 | 1.2 | 6.22 | 09/17<br>09/16 | 1.51<br>1.31 | 15.3 % | 984.6<br>835.4 | 17.9 % | 347.7<br>291.1 | 19.4 % | 35.3 %<br>34.8 % | 5.41<br>5.18 | 4.4 % | 16.0 | 99.37<br>1/23/2018 | 100.5 | 19.4 | 15.9 | 12.4 | 14.9 | 1.1 | 2.3 | 16.8 | 50.8 | 210.2 |
| Packaging Corp of Am | 2.36 | 1.9 | 5.62 | 09/17<br>09/16 | 1.47<br>1.26 | 16.7 % | 1640.1<br>1484.0 | 10.5 % | 216.9<br>183.0 | 18.5 % | 13.2 %<br>12.3 % | 5.40<br>4.66 | 15.9 % | 22.5 | 126.48<br>1/23/2018 | 136.5 | 21.0 | 16.5 | 12.0 | 4.0 | 5.6 | Invalid | 1.4 | 80.0 | 121.4 |
| Apple | 2.40 | 1.4 | 10.12 | 09/17<br>09/16 | 2.07<br>1.69 | 22.5 % | 52579.0<br>46852.0 | 12.2 % | 13917.0<br>12188.0 | 14.2 % | 26.5 %<br>26.0 % | 9.20<br>8.29 | 11.0 % | 17.5 | 177.04<br>1/23/2018 | 132.0 | 16.0 | 13.3 | 10.5 | 10.0 | 1.7 | 0.9 | 7.7 | 110.0 | 237.3 |
| Exxon Mobil | 2.98 | 3.4 | 3.22 | 09/17<br>09/16 | 0.93<br>0.63 | 47.6 % | 66165.0<br>58677.0 | 12.8 % | 5583.0<br>3226.0 | 73.1 % | 8.4 %<br>5.5 % | 3.07<br>2.14 | 43.5 % | 27.4 | 88.30<br>1/23/2018 | 90.9 | 43.1 | 30.2 | 17.2 | 5.0 | 5.5 | 0.7 | 4.7 | 66.6 | 103.4 |
| | | | | | | | | | | | | | | | | | | | | | | | | | |

| Company Name | Div | % Yield | Est EPS Nxt 12 Mo | EPS | | | Sales | | Pre-Tax Profit | | | TTM EPS | | Proj PE | Price | Proj RV | Proj 5Yr P/E Ratios | | | Est EPS Growth | PEG Ratio | U/D Ratio | % Total Return | Est 5 Years | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | Qtr End | $ | % Chg | Mill $ | % Chg | Mill $ | % Chg | % Sales | $ | % Chg | | | | Hi | Avg | Low | | | | | Low Price | High Price |
| 3M | 4.44 | 1.8 | 9.21 | 09/17<br>09/16 | 2.33<br>2.15 | 8.4 % | 8172.0<br>7709.0 | 6.0 % | 1997.0<br>1862.0 | 7.3 % | 24.4 %<br>24.2 % | 8.95<br>7.94 | 12.7 % | 26.7 | 246.31<br>1/23/2018 | 130.8 | 25.4 | 20.5 | 15.5 | 2.9 | 9.2 | Invalid | 1.2 | 126.5 | 239.1 |
| | | | | | | | | | | | | | | | | | | | | | | | | | |