Lu Taylor :: PERT Report :: 2/21/2018

Company Name	Div	% Yield	Est EPS Nxt 12 Mo	EPS			Sales		Pre-Tax Profit			TTM EPS		Proj PE	Price	Proj RV	Proj 5Yr P/E Ratios			Est EPS Growth	PEG Ratio	U/D Ratio	% Total Return	Est 5 Years	
				Qtr End	$	% Chg	Mill $	% Chg	Mill $	% Chg	% Sales	$	% Chg				Hi	Avg	Low					Low Price	High Price
O'Reilly Automotive	0.00	0.0	14.57	12/17 12/16	3.52 2.59	35.9 %	2190.8 2099.3	4.4 %	376.7 390.9	-3.6 %	17.2 % 18.6 %	12.67 10.73	18.1 %	17.3	252.38 2/20/2018	99.8	17.0	17.4	17.7	15.0	1.2	2.2	11.4	169.4	433.2
Laboratory Corp	0.00	0.0	13.19	12/17 12/16	6.81 1.77	284.7 %	2796.3 2428.4	15.1 %	289.0 276.6	4.5 %	10.3 % 11.4 %	12.21 6.94	75.9 %	13.2	174.41 2/20/2018	90.6	14.6	14.6	14.6	8.0	1.7	2.5	8.5	140.0	261.9
Five Below	0.00	0.0	1.72	10/17 10/16	0.18 0.10	80.0 %	257.2 199.5	28.9 %	15.1 8.7	74.2 %	5.9 % 4.4 %	1.53 1.16	31.9 %	37.9	65.41 2/20/2018	81.3	57.0	46.7	36.3	12.7	3.0	1.8	15.5	27.0	134.7
Alphabet	0.00	0.0	20.62	12/17 12/16	-4.38 7.59	--	32323.0 26064.0	24.0 %	8018.0 6857.0	16.9 %	24.8 % 26.3 %	17.93 27.86	-35.6 %	53.5	1102.46 2/20/2018	175.3	33.0	30.5	28.0	15.0	3.6	0.2	1.6	504.0	1194.7
Alphabet	0.00	0.0	20.62	12/17 12/16	-4.38 7.59	--	32323.0 26064.0	24.0 %	8018.0 6857.0	16.9 %	24.8 % 26.3 %	17.93 27.86	-35.6 %	53.5	1103.59 2/20/2018	182.4	32.0	29.4	26.7	15.0	3.6	0.1	1.0	480.6	1158.5
Southwest Airlines	0.45	0.8	6.19	12/17 12/16	3.15 0.85	270.6 %	5274.0 5075.0	3.9 %	738.0 809.0	-8.8 %	14.0 % 15.9 %	5.79 3.54	63.6 %	9.3	57.73 2/20/2018	63.0	18.7	14.8	10.9	6.9	1.4	2.5	21.8	20.6	151.2
Open Text	0.48	1.4	0.80	12/17 12/16	0.32 0.18	77.8 %	734.4 542.7	35.3 %	138.1 75.9	82.0 %	18.8 % 14.0 %	0.67 4.55	-85.3 %	43.9	34.97 2/20/2018	161.1	30.0	27.3	24.5	18.9	2.3	40.0	53.3	28.7	285.9
Visa	0.66	0.5	3.30	12/17 12/16	1.07 0.86	24.4 %	4862.0 4461.0	9.0 %	3239.0 2979.0	8.7 %	66.6 % 66.8 %	3.01 2.53	19.0 %	36.9	122.01 2/20/2018	134.0	32.1	27.6	23.0	9.8	3.8	0.4	3.8	69.2	143.4
Skyworks Solutions	1.16	1.1	5.07	12/17 12/16	0.38 1.38	-72.5 %	1051.9 914.3	15.0 %	385.6 321.1	20.1 %	36.7 % 35.1 %	4.41 4.74	-7.0 %	21.0	106.41 2/20/2018	132.1	19.4	15.9	12.4	14.9	1.4	1.9	15.2	50.8	210.2
Apple	2.40	1.4	10.70	12/17 12/16	3.89 3.36	15.8 %	88293.0 78351.0	12.7 %	27030.0 24180.0	11.8 %	30.6 % 30.9 %	9.73 8.37	16.2 %	16.1	171.85 2/20/2018	121.2	16.0	13.3	10.5	10.0	1.6	1.1	8.3	110.0	237.3
Packaging Corp of Am	2.52	2.1	7.35	12/17 12/16	2.84 1.17	142.7 %	1684.3 1476.6	14.1 %	224.0 168.6	32.9 %	13.3 % 11.4 %	7.07 4.75	48.8 %	16.2	118.86 2/20/2018	98.0	21.0	16.5	12.0	4.0	4.0	1.6	10.9	80.0	180.6
Exxon Mobil	2.98	3.9	3.22	09/17 09/16	0.93 0.63	47.6 %	66165.0 58677.0	12.8 %	5583.0 3226.0	73.1 %	8.4 % 5.5 %	3.07 2.14	43.5 %	23.5	75.75 2/20/2018	77.9	43.1	30.2	17.2	5.0	4.7	3.0	7.9	66.6	103.4

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				Qtr End	$	% Chg	Mill $	% Chg	Mill $	% Chg	% Sales	$	% Chg				Hi	Avg	Low					Low Price	High Price
3M	4.70	2.0	8.15	12/17 12/16	0.85 1.88	-54.8 %	7990.0 7329.0	9.0 %	1672.0 1610.0	3.9 %	20.9 % 22.0 %	7.92 8.16	-2.9 %	28.8	235.07 2/20/2018	141.0	25.4	20.5	15.5	2.9	9.9	0.0	1.6	126.5	232.4