Lu Taylor :: PERT Report :: 4/26/2018

Company Name	Div	% Yield	Est EPS Nxt 12 Mo	EPS			Sales		Pre-Tax Profit			TTM EPS		Proj PE	Price	Proj RV	Proj 5Yr P/E Ratios			Est EPS Growth	PEG Ratio	U/D Ratio	% Total Return	Est 5 Years	
				Qtr End	$	% Chg	Mill $	% Chg	Mill $	% Chg	% Sales	$	% Chg				Hi	Avg	Low					Low Price	High Price
O'Reilly Automotive	0.00	0.0	14.57	12/17 12/16	3.52 2.59	35.9 %	2190.8 2099.3	4.4 %	376.7 390.9	-3.6 %	17.2 % 18.6 %	12.67 10.73	18.1 %	15.6	227.67 4/25/2018	90.1	17.0	17.4	17.7	15.0	1.0	3.5	13.7	169.4	433.2
Five Below	0.00	0.0	2.12	01/18 01/17	1.21 0.90	34.4 %	504.8 388.1	30.1 %	104.1 79.0	31.8 %	20.6 % 20.3 %	1.84 1.30	41.5 %	34.3	72.65 4/25/2018	82.7	46.7	41.5	36.3	15.0	2.3	3.1	18.9	40.0	172.8
Laboratory Corp	0.00	0.0	13.19	12/17 12/16	6.81 1.77	284.7 %	2796.3 2428.4	15.1 %	289.0 276.6	4.5 %	10.3 % 11.4 %	12.21 6.94	75.9 %	13.1	172.71 4/25/2018	89.7	14.6	14.6	14.6	8.0	1.6	2.7	8.7	140.0	261.9
Alphabet	0.00	0.0	27.06	03/18 03/17	13.33 7.73	72.4 %	31146.0 24750.0	25.8 %	10543.0 6819.0	54.6 %	33.9 % 27.6 %	23.53 29.57	-20.4 %	37.7	1021.18 4/25/2018	123.7	33.0	30.5	28.0	15.0	2.5	0.3	3.2	504.0	1194.7
Alphabet	0.00	0.0	27.06	03/18 03/17	13.33 7.73	72.4 %	31146.0 24750.0	25.8 %	10543.0 6819.0	54.6 %	33.9 % 27.6 %	23.53 29.57	-20.4 %	37.8	1022.99 4/25/2018	128.8	32.0	29.4	26.7	15.0	2.5	0.2	2.5	480.6	1158.5
Southwest Airlines	0.45	0.8	6.19	12/17 12/16	3.15 0.85	270.6 %	5274.0 5075.0	3.9 %	738.0 809.0	-8.8 %	14.0 % 15.9 %	5.79 3.54	63.6 %	8.7	53.83 4/25/2018	58.8	18.7	14.8	10.9	6.9	1.3	2.9	23.5	20.6	151.2
Open Text	0.48	1.4	0.80	12/17 12/16	0.32 0.18	77.8 %	734.4 542.7	35.3 %	138.1 75.9	82.0 %	18.8 % 14.0 %	0.67 4.55	-85.3 %	44.0	35.04 4/25/2018	161.4	30.0	27.3	24.5	18.9	2.3	39.6	53.2	28.7	285.9
Visa	0.66	0.5	3.35	12/17 12/16	1.07 0.86	24.4 %	4862.0 4461.0	9.0 %	3239.0 2979.0	8.7 %	66.6 % 66.8 %	3.01 2.53	19.0 %	36.2	121.21 4/25/2018	131.3	32.1	27.6	23.0	11.3	3.2	0.6	5.4	69.2	153.5
Skyworks Solutions	1.16	1.3	5.07	12/17 12/16	0.38 1.38	-72.5 %	1051.9 914.3	15.0 %	385.6 321.1	20.1 %	36.7 % 35.1 %	4.41 4.74	-7.0 %	17.3	87.81 4/25/2018	109.0	19.4	15.9	12.4	14.9	1.2	3.3	19.7	50.8	210.2
Apple	2.40	1.5	10.70	12/17 12/16	3.89 3.36	15.8 %	88293.0 78351.0	12.7 %	27030.0 24180.0	11.8 %	30.6 % 30.9 %	9.73 8.37	16.2 %	15.3	163.65 4/25/2018	115.4	16.0	13.3	10.5	10.0	1.5	1.4	9.3	110.0	237.3
Packaging Corp of Am	2.52	2.1	7.35	12/17 12/16	2.84 1.17	142.7 %	1684.3 1476.6	14.1 %	224.0 168.6	32.9 %	13.3 % 11.4 %	7.07 4.75	48.8 %	16.0	117.91 4/25/2018	97.2	21.0	16.5	12.0	4.0	4.0	1.7	11.1	80.0	180.6
Exxon Mobil	3.06	3.8	4.86	12/17 12/16	1.97 0.41	380.5 %	50832.0 58376.0	-12.9 %	3017.0 617.0	389.0 %	5.9 % 1.1 %	4.63 1.88	146.3 %	16.4	79.50 4/25/2018	54.2	43.1	30.2	17.2	5.0	3.3	13.5	27.7	66.6	254.7

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				Qtr End	$	% Chg	Mill $	% Chg	Mill $	% Chg	% Sales	$	% Chg				Hi	Avg	Low					Low Price	High Price
3M	4.70	2.4	7.33	03/18 03/17	0.98 2.16	-54.6 %	8278.0 7685.0	7.7 %	965.0 1737.0	-44.4 %	11.7 % 22.6 %	6.74 8.27	-18.5 %	27.1	198.84 4/25/2018	131.9	23.8	20.6	17.3	8.8	3.1	1.4	9.8	137.2	287.7