Lu Taylor :: PERT Report :: 5/24/2018

Company Name	Div	% Yield	Est EPS Nxt 12 Mo	EPS			Sales		Pre-Tax Profit			TTM EPS		Proj PE	Price	Proj RV	Proj 5Yr P/E Ratios			Est EPS Growth	PEG Ratio	U/D Ratio	% Total Return	Est 5 Years	
				Qtr End	$	% Chg	Mill $	% Chg	Mill $	% Chg	% Sales	$	% Chg				Hi	Avg	Low					Low Price	High Price
O'Reilly Automotive	0.00	0.0	15.47	03/18 03/17	3.61 2.83	27.6 %	2282.7 2156.3	5.9 %	395.4 385.2	2.6 %	17.3 % 17.9 %	13.45 10.97	22.6 %	17.5	271.24 5/23/2018	101.1	17.0	17.4	17.7	15.0	1.2	1.6	9.8	169.4	433.2
Five Below	0.00	0.0	2.12	01/18 01/17	1.21 0.90	34.4 %	504.8 388.1	30.1 %	104.1 79.0	31.8 %	20.6 % 20.3 %	1.84 1.30	41.5 %	34.3	72.68 5/23/2018	82.8	46.7	41.5	36.3	15.0	2.3	3.1	18.9	40.0	172.8
Laboratory Corp	0.00	0.0	13.00	03/18 03/17	1.67 1.84	-9.2 %	2848.3 2447.0	16.4 %	241.5 279.7	-13.7 %	8.5 % 11.4 %	12.04 7.23	66.5 %	13.5	175.57 5/23/2018	92.5	14.6	14.6	14.6	8.0	1.7	2.4	8.3	140.0	261.9
Alphabet	0.00	0.0	27.06	03/18 03/17	13.33 7.73	72.4 %	31146.0 24750.0	25.8 %	10543.0 6819.0	54.6 %	33.9 % 27.6 %	23.53 29.57	-20.4 %	39.9	1079.69 5/23/2018	130.8	33.0	30.5	28.0	15.0	2.7	0.2	2.0	504.0	1194.7
Alphabet	0.00	0.0	27.06	03/18 03/17	13.33 7.73	72.4 %	31146.0 24750.0	25.8 %	10543.0 6819.0	54.6 %	33.9 % 27.6 %	23.53 29.57	-20.4 %	40.1	1085.96 5/23/2018	136.7	32.0	29.4	26.7	15.0	2.7	0.1	1.3	480.6	1158.5
Southwest Airlines	0.45	0.9	6.42	03/18 03/17	0.79 0.57	38.6 %	4944.0 4883.0	1.2 %	602.0 553.0	8.9 %	12.2 % 11.3 %	6.01 3.32	81.0 %	7.8	50.32 5/23/2018	52.9	18.7	14.8	10.9	6.9	1.1	3.4	25.2	20.6	151.2
Open Text	0.48	1.4	--	03/18 03/17	0.22 0.08	175.0 %	685.9 593.1	15.6 %	78.9 35.0	125.8 %	11.5 % 5.9 %	0.81 4.35	-81.4 %	53.1	34.43 5/23/2018	147.4	30.0	36.0	42.0	-19.9	NMF	12.2	3.8	34.0	39.7
Visa	0.66	0.5	4.39	03/18 03/17	1.11 0.18	516.7 %	5073.0 4477.0	13.3 %	3217.0 2702.0	19.1 %	63.4 % 60.4 %	3.94 2.00	97.0 %	30.1	131.88 5/23/2018	109.2	32.1	27.6	23.0	11.3	2.7	0.5	3.6	90.6	153.5
Tractor Supply	1.05	1.4	3.75	03/18 03/17	0.57 0.46	23.9 %	1682.9 1564.1	7.6 %	90.3 93.6	-3.5 %	5.4 % 6.0 %	3.41 3.23	5.6 %	19.8	74.34 5/23/2018	79.8	29.8	24.8	19.8	10.1	2.0	3.5	17.3	49.9	159.1
Skyworks Solutions	1.16	1.2	5.28	03/18 03/17	1.50 1.20	25.0 %	913.4 851.7	7.2 %	292.3 281.4	3.9 %	32.0 % 33.0 %	4.71 4.86	-3.1 %	19.0	100.06 5/23/2018	114.6	21.7	16.6	11.4	12.0	1.6	2.8	16.2	61.7	206.9
Apple	2.40	1.3	11.40	03/18 03/17	2.73 2.10	30.0 %	61137.0 52896.0	15.6 %	16168.0 14684.0	10.1 %	26.4 % 27.8 %	10.36 8.57	20.9 %	16.5	188.36 5/23/2018	124.7	16.0	13.3	10.5	10.0	1.7	0.6	6.4	110.0	237.3
Packaging Corp of Am	2.52	2.1	7.60	03/18 03/17	1.48 1.24	19.4 %	1690.6 1536.5	10.0 %	186.6 179.1	4.2 %	11.0 % 11.7 %	7.31 4.90	49.2 %	16.1	122.43 5/23/2018	97.6	21.0	16.5	12.0	4.0	4.0	1.4	10.3	80.0	180.6

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				Qtr End	$	% Chg	Mill $	% Chg	Mill $	% Chg	% Sales	$	% Chg				Hi	Avg	Low					Low Price	High Price
Exxon Mobil	3.06	3.7	5.01	03/18 03/17	1.09 0.95	14.7 %	65436.0 61090.0	7.1 %	7240.0 5918.0	22.3 %	11.1 % 9.7 %	4.77 2.40	98.8 %	16.4	82.15 5/23/2018	96.5	17.0	17.0	17.0	5.0	3.3	17.4	8.4	81.1	100.5
3M	4.70	2.4	7.33	03/18 03/17	0.98 2.16	-54.6 %	8278.0 7685.0	7.7 %	965.0 1737.0	-44.4 %	11.7 % 22.6 %	6.74 8.27	-18.5 %	27.1	198.67 5/23/2018	131.8	23.8	20.6	17.3	8.8	3.1	1.4	9.8	137.2	287.7