Lu Taylor :: PERT Report :: 9/27/2018

Company Name	Div	% Yield	Est EPS Nxt 12 Mo	EPS			Sales		Pre-Tax Profit			TTM EPS		Proj PE	Price	Proj RV	Proj 5Yr P/E Ratios			Est EPS Growth	PEG Ratio	U/D Ratio	% Total Return	Est 5 Years	
				Qtr End	$	% Chg	Mill $	% Chg	Mill $	% Chg	% Sales	$	% Chg				Hi	Avg	Low					Low Price	High Price
Five Below	0.00	0.0	2.71	07/18 07/17	0.45 0.30	50.0 %	347.7 283.3	22.7 %	31.4 26.6	18.2 %	9.0 % 9.4 %	2.23 1.45	53.8 %	47.0	127.24 9/26/2018	104.5	53.6	45.0	36.3	21.5	2.2	1.6	15.5	44.3	261.1
O'Reilly Automotive	0.00	0.0	16.82	06/18 06/17	4.28 3.10	38.1 %	2456.1 2290.8	7.2 %	449.9 436.3	3.1 %	18.3 % 19.0 %	14.63 11.42	28.1 %	20.5	345.72 9/26/2018	104.8	22.0	19.6	17.2	15.0	1.4	1.1	10.2	157.8	560.6
Alphabet	0.00	0.0	26.52	06/18 06/17	4.54 5.01	-9.4 %	32657.0 26010.0	25.6 %	4215.0 4377.0	-3.7 %	12.9 % 16.8 %	23.06 27.58	-16.4 %	44.5	1180.49 9/26/2018	146.0	33.0	30.5	28.0	15.0	3.0	0.0	0.2	504.0	1194.7
Laboratory Corp	0.00	0.0	13.56	06/18 06/17	2.27 1.82	24.7 %	2866.3 2542.9	12.7 %	312.7 285.1	9.7 %	10.9 % 11.2 %	12.49 7.14	74.9 %	12.6	170.85 9/26/2018	71.0	20.0	17.8	15.5	8.6	1.5	8.7	16.6	148.0	368.9
Alphabet	0.00	0.0	26.52	06/18 06/17	4.54 5.01	-9.4 %	32657.0 26010.0	25.6 %	4215.0 4377.0	-3.7 %	12.9 % 16.8 %	23.06 27.58	-16.4 %	45.0	1194.06 9/26/2018	101.9	37.4	44.2	51.0	15.0	3.0	0.6	2.5	918.0	1354.0
Southwest Airlines	0.45	0.7	6.47	06/18 06/17	1.27 1.23	3.3 %	5742.0 5744.0	0.0 %	960.0 1170.0	-17.9 %	16.7 % 20.4 %	6.05 3.27	85.0 %	9.6	62.09 9/26/2018	64.9	18.7	14.8	10.9	6.9	1.4	2.1	20.0	20.6	151.2
Open Text	0.55	1.5	1.05	06/18 06/17	0.23 0.13	76.9 %	754.3 663.6	13.7 %	105.1 85.3	23.2 %	13.9 % 12.8 %	0.91 4.12	-77.9 %	36.2	37.91 9/26/2018	154.5	27.8	23.5	19.1	15.0	2.4	0.9	7.4	22.8	50.9
Visa	0.66	0.4	4.62	06/18 06/17	1.00 0.86	16.3 %	5240.0 4565.0	14.8 %	2812.0 2914.0	-3.5 %	53.7 % 63.8 %	4.08 2.69	51.7 %	32.3	149.27 9/26/2018	117.3	32.1	27.6	23.0	13.2	2.4	0.4	2.9	102.0	167.1
Tractor Supply	1.05	1.2	4.43	06/18 06/17	1.69 1.25	35.2 %	2213.2 2017.8	9.7 %	268.5 254.8	5.4 %	12.1 % 12.6 %	3.85 3.32	16.0 %	20.6	91.17 9/26/2018	94.0	24.0	21.9	19.8	15.0	1.4	1.8	12.9	54.0	159.3
Skyworks Solutions	1.16	1.3	5.06	06/18 06/17	1.57 1.32	18.9 %	894.3 900.8	-0.7 %	310.8 306.8	1.3 %	34.8 % 34.1 %	4.96 5.21	-4.8 %	17.8	90.04 9/26/2018	112.9	20.0	15.8	11.5	2.1	8.5	0.6	6.8	42.5	120.0
Alliance Data System	2.08	0.9	18.63	06/18 06/17	3.93 2.47	59.1 %	1903.9 1821.8	4.5 %	254.6 213.9	19.0 %	13.4 % 11.7 %	15.95 8.82	80.8 %	12.8	239.21 9/26/2018	85.0	15.0	15.1	15.2	16.8	0.8	8.9	14.7	214.3	459.8
Apple	2.40	1.1	12.02	06/18 06/17	2.34 1.67	40.1 %	53265.0 45408.0	17.3 %	13284.0 11308.0	17.5 %	24.9 % 24.9 %	11.03 8.82	25.1 %	18.3	220.42 9/26/2018	114.6	18.0	16.0	14.0	9.0	2.0	0.4	4.4	128.9	255.1

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				Qtr End	$	% Chg	Mill $	% Chg	Mill $	% Chg	% Sales	$	% Chg				Hi	Avg	Low					Low Price	High Price
Packaging Corp of Am	2.52	2.3	8.02	06/18 06/17	1.97 1.52	29.6 %	1767.5 1584.0	11.6 %	245.3 208.6	17.6 %	13.9 % 13.2 %	7.76 5.19	49.5 %	13.9	111.57 9/26/2018	105.3	15.0	13.2	11.4	3.4	4.1	0.4	5.1	80.0	125.3
3M	4.70	2.2	7.87	06/18 06/17	3.07 2.58	19.0 %	8390.0 7810.0	7.4 %	2350.0 2142.0	9.7 %	28.0 % 27.4 %	7.23 8.77	-17.6 %	26.8	211.07 9/26/2018	141.6	20.6	19.0	17.3	8.8	3.0	0.8	5.8	165.0	249.0