Lu Taylor :: PERT Report :: 11/29/2018

Company Name	Div	% Yield	Est EPS Nxt 12 Mo	EPS			Sales		Pre-Tax Profit			TTM EPS		Proj PE	Price	Proj RV	Proj 5Yr P/E Ratios			Est EPS Growth	PEG Ratio	U/D Ratio	% Total Return	Est 5 Years	
				Qtr End	$	% Chg	Mill $	% Chg	Mill $	% Chg	% Sales	$	% Chg				Hi	Avg	Low					Low Price	High Price
Five Below	0.00	0.0	2.71	07/18 07/17	0.45 0.30	50.0 %	347.7 283.3	22.7 %	31.4 26.6	18.2 %	9.0 % 9.4 %	2.23 1.45	53.8 %	39.0	105.70 11/28/2018	86.8	53.6	45.0	36.3	21.5	1.8	2.5	19.8	44.3	261.1
O'Reilly Automotive	0.00	0.0	18.30	09/18 09/17	4.50 3.22	39.8 %	2482.7 2339.8	6.1 %	455.7 439.5	3.7 %	18.4 % 18.8 %	15.91 11.74	35.5 %	19.6	358.87 11/28/2018	100.1	22.0	19.6	17.2	15.0	1.3	1.0	9.3	157.8	560.6
Laboratory Corp	0.00	0.0	15.04	09/18 09/17	3.10 1.74	78.2 %	2831.3 2655.2	6.6 %	499.6 281.1	77.7 %	17.6 % 10.6 %	13.85 7.17	93.2 %	11.0	165.09 11/28/2018	61.8	20.0	17.8	15.5	8.6	1.3	11.9	17.4	148.0	368.9
Alphabet	0.00	0.0	32.02	09/18 09/17	13.06 9.57	36.5 %	33740.0 27772.0	21.5 %	10083.0 7979.0	26.4 %	29.9 % 28.7 %	26.55 29.90	-11.2 %	33.9	1086.23 11/28/2018	111.0	33.1	30.6	28.0	20.6	1.6	0.7	7.0	504.0	1520.0
Alphabet	0.00	0.0	32.02	09/18 09/17	13.06 9.57	36.5 %	33740.0 27772.0	21.5 %	10083.0 7979.0	26.4 %	29.9 % 28.7 %	26.55 29.90	-11.2 %	34.1	1091.79 11/28/2018	116.2	32.0	29.4	26.7	20.6	1.7	0.6	6.1	480.6	1469.5
Southwest Airlines	0.45	0.8	6.52	09/18 09/17	1.08 0.84	28.6 %	5575.0 5271.0	5.8 %	786.0 791.0	-0.6 %	14.1 % 15.0 %	6.29 3.49	80.2 %	8.1	53.08 11/28/2018	69.9	13.5	11.7	9.8	3.7	2.2	6.8	12.8	47.1	93.7
Open Text	0.55	1.6	1.07	09/18 09/17	0.13 0.14	-7.1 %	667.2 640.7	4.1 %	66.2 64.1	3.4 %	9.9 % 10.0 %	0.90 0.53	69.8 %	32.4	34.59 11/28/2018	138.1	27.8	23.5	19.1	18.7	1.7	1.4	12.6	17.4	59.0
Visa	0.83	0.6	4.99	09/18 09/17	1.23 0.90	36.7 %	5434.0 4855.0	11.9 %	3538.0 3099.0	14.2 %	65.1 % 63.8 %	4.41 2.80	57.5 %	28.3	141.38 11/28/2018	102.8	32.1	27.6	23.0	13.2	2.1	3.1	13.9	102.0	263.7
Tractor Supply	1.05	1.1	4.69	09/18 09/17	0.95 0.72	31.9 %	1881.6 1721.7	9.3 %	148.7 144.5	2.9 %	7.9 % 8.4 %	4.08 3.37	21.1 %	20.3	95.05 11/28/2018	92.5	24.0	21.9	19.8	15.0	1.4	1.6	12.0	54.0	159.3
Skyworks Solutions	1.34	1.9	5.13	09/18 09/17	1.57 1.51	4.0 %	1008.4 984.6	2.4 %	343.4 347.7	-1.2 %	34.1 % 35.3 %	5.02 5.41	-7.2 %	14.1	72.18 11/28/2018	89.4	20.0	15.8	11.5	2.1	6.7	1.3	9.9	42.5	111.2
Alliance Data System	2.08	1.0	19.71	09/18 09/17	5.39 4.20	28.3 %	1947.2 1912.4	1.8 %	353.1 333.6	5.8 %	18.1 % 17.4 %	17.14 9.47	81.0 %	10.1	199.57 11/28/2018	75.6	11.6	13.4	15.2	15.0	0.7	8.7	15.9	176.6	399.9
Packaging Corp of Am	2.52	2.6	8.76	09/18 09/17	2.18 1.47	48.3 %	1809.9 1640.1	10.4 %	274.1 216.9	26.4 %	15.1 % 13.2 %	8.47 5.40	56.9 %	11.0	96.61 11/28/2018	83.6	15.0	13.2	11.4	3.4	3.2	1.7	8.1	80.0	125.3

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				Qtr End	$	% Chg	Mill $	% Chg	Mill $	% Chg	% Sales	$	% Chg				Hi	Avg	Low					Low Price	High Price
Apple	2.72	1.5	13.02	09/18 09/17	2.92 2.07	41.1 %	62900.0 52579.0	19.6 %	16421.0 13917.0	18.0 %	26.1 % 26.5 %	11.88 9.20	29.1 %	13.9	180.94 11/28/2018	106.9	15.0	13.0	11.0	9.6	1.4	3.3	11.0	150.0	282.5
3M	4.70	2.3	8.03	09/18 09/17	2.58 2.33	10.7 %	8152.0 8172.0	-0.2 %	1965.0 1997.0	-1.6 %	24.1 % 24.4 %	7.48 8.95	-16.4 %	25.5	204.34 11/28/2018	123.9	23.8	20.6	17.3	7.3	3.5	1.6	7.7	165.0	268.4