

Asset Partners :: PERT Report :: 5/23/2019

Company Name	Div	% Yield	Est EPS Nxt 12 Mo	EPS			Sales		Pre-Tax Profit			TTM EPS		Proj PE	Price	Proj RV	Proj 5Yr P/E Ratios			Est EPS Growth	PEG Ratio	U/D Ratio	% Total Return	Est 5 Years	
				Qtr End	\$	% Chg	Mill \$	% Chg	Mill \$	% Chg	% Sales	\$	% Chg				Hi	Avg	Low					Low Price	High Price
Laboratory Corp	0.00	0.0	9.55	03/19 03/18	1.86 1.67	11.4 %	2791.2 2848.3	-2.0 %	254.7 241.5	5.5 %	9.1 % 8.5 %	8.79 12.04	-27.0 %	17.5	167.46 5/22/2019	98.8	20.0	17.8	15.5	8.6	2.0	4.8	9.2	148.0	260.1
Monster Beverage	0.00	0.0	2.24	03/19 03/18	0.48 0.38	26.3 %	946.0 850.9	11.2 %	314.2 281.7	11.5 %	33.2 % 33.1 %	1.87 1.50	24.7 %	28.5	64.00 5/22/2019	92.6	32.8	30.8	28.8	20.0	1.4	3.4	17.5	40.9	143.6
O'Reilly Automotive	0.00	0.0	18.87	03/19 03/18	4.05 3.61	12.2 %	2410.6 2282.7	5.6 %	414.2 395.4	4.7 %	17.2 % 17.3 %	16.55 13.45	23.0 %	19.5	368.62 5/22/2019	102.8	21.0	19.0	17.0	14.0	1.4	1.5	12.0	183.9	651.0
Alphabet	0.00	0.0	45.21	03/19 03/18	9.50 13.33	-28.7 %	36339.0 31146.0	16.7 %	8146.0 10543.0	-22.7 %	22.4 % 33.9 %	39.87 23.56	69.2 %	25.5	1151.42 5/22/2019	81.5	36.5	31.3	26.0	13.4	1.9	120.9	21.0	1136.2	2991.2
Alphabet	0.00	0.0	45.21	03/19 03/18	9.50 13.33	-28.7 %	36339.0 31146.0	16.7 %	8146.0 10543.0	-22.7 %	22.4 % 33.9 %	39.87 23.56	69.2 %	25.6	1155.85 5/22/2019	81.0	37.1	31.6	26.0	13.4	1.9	95.9	21.3	1136.2	3040.3
Open Text	0.55	1.3	1.17	03/19 03/18	0.27 0.22	22.7 %	719.1 685.9	4.9 %	105.3 78.9	33.5 %	14.6 % 11.5 %	1.02 0.85	20.0 %	35.0	41.03 5/22/2019	149.2	27.8	23.5	19.1	15.0	2.3	0.5	5.8	19.5	50.9
Southwest Airlines	0.61	1.2	4.56	03/19 03/18	0.70 0.79	-11.4 %	5149.0 4944.0	4.1 %	504.0 602.0	-16.3 %	9.8 % 12.2 %	4.22 6.04	-30.1 %	11.5	52.57 5/22/2019	99.3	13.3	11.6	9.9	8.1	1.4	2.9	10.7	41.8	84.2
Visa	0.83	0.5	5.48	03/19 03/18	1.31 1.11	18.0 %	5494.0 5073.0	8.3 %	3677.0 3217.0	14.3 %	66.9 % 63.4 %	4.84 3.94	22.8 %	30.0	164.24 5/22/2019	103.4	35.0	29.0	23.0	13.2	2.3	2.0	12.4	102.0	287.6
Tractor Supply	1.20	1.2	5.04	03/19 03/18	0.63 0.57	10.5 %	1822.2 1682.9	8.3 %	98.5 90.3	9.1 %	5.4 % 5.4 %	4.38 3.41	28.4 %	20.4	102.90 5/22/2019	93.5	25.0	21.9	18.7	15.0	1.4	2.1	17.2	49.9	216.7
Skyworks Solutions	1.34	2.0	6.65	03/19 03/18	1.23 1.50	-18.0 %	810.4 913.4	-11.3 %	241.3 292.3	-17.4 %	29.8 % 32.0 %	5.98 4.71	27.0 %	10.3	68.54 5/22/2019	71.1	17.5	14.5	11.5	11.2	0.9	3.1	17.8	42.5	149.1
Alliance Data System	2.28	1.6	19.01	03/19 03/18	3.28 2.95	11.2 %	1334.2 1884.2	-29.2 %	207.4 218.6	-5.1 %	15.5 % 11.6 %	17.85 14.50	23.1 %	7.6	145.06 5/22/2019	84.8	9.0	9.0	9.0	6.5	1.2	Invalid	9.5	160.7	215.7

