Asset Partners :: PERT Report :: 3/28/2019

Company Name	Div	% Yield	Est EPS Nxt 12 Mo	EPS			Sales		Pre-Tax Profit			TTM EPS		Proj PE	Price	Proj RV	Proj 5Yr P/E Ratios			Est EPS Growth	PEG Ratio	U/D Ratio	% Total Return	Est 5 Years	
				Qtr End	$	% Chg	Mill $	% Chg	Mill $	% Chg	% Sales	$	% Chg				Hi	Avg	Low					Low Price	High Price
O'Reilly Automotive	0.00	0.0	18.53	12/18 12/17	3.72 3.52	5.7 %	2315.0 2190.8	5.7 %	393.2 376.7	4.4 %	17.0 % 17.2 %	16.11 12.67	27.2 %	20.9	386.89 3/27/2019	112.9	21.0	18.5	16.0	15.0	1.4	1.6	12.0	202.7	680.5
Laboratory Corp	0.00	0.0	9.34	12/18 12/17	1.56 6.81	-77.1 %	2787.5 2796.3	-0.3 %	214.5 289.0	-25.8 %	7.7 % 10.3 %	8.60 12.21	-29.6 %	16.2	150.91 3/27/2019	91.0	20.0	17.8	15.5	8.6	1.9	37.5	11.5	148.0	260.1
Alphabet	0.00	0.0	49.80	12/18 12/17	12.75 -4.38	--	39276.0 32323.0	21.5 %	10072.0 8018.0	25.6 %	25.6 % 24.8 %	43.68 17.93	143.6 %	23.6	1173.02 3/27/2019	80.5	31.7	29.3	26.8	14.0	1.7	7.4	17.9	970.0	2667.3
Alphabet	0.00	0.0	49.80	12/18 12/17	12.75 -4.38	--	39276.0 32323.0	21.5 %	10072.0 8018.0	25.6 %	25.6 % 24.8 %	43.68 17.93	143.6 %	23.7	1178.01 3/27/2019	79.5	32.2	29.8	27.3	14.0	1.7	7.6	18.1	977.0	2709.3
Monster Beverage	0.00	0.0	2.12	12/18 12/17	0.43 0.35	22.9 %	924.2 810.4	14.1 %	310.9 267.8	16.1 %	33.6 % 33.1 %	1.77 1.43	23.8 %	25.8	54.88 3/27/2019	83.9	32.8	30.8	28.8	20.0	1.3	6.3	21.2	40.9	143.6
Open Text	0.55	1.5	1.15	12/18 12/17	0.39 0.32	21.9 %	735.2 734.4	0.1 %	140.7 138.1	1.9 %	19.1 % 18.8 %	0.97 0.67	44.8 %	32.9	37.90 3/27/2019	140.4	27.8	23.5	19.1	18.7	1.8	1.1	10.8	17.4	59.6
Southwest Airlines	0.61	1.2	4.46	12/18 12/17	1.16 3.15	-63.2 %	5704.0 5274.0	8.2 %	817.0 738.0	10.7 %	14.3 % 14.0 %	4.30 5.79	-25.7 %	11.2	49.83 3/27/2019	95.9	13.5	11.7	9.8	3.7	3.0	7.2	7.6	47.1	69.5
Visa	0.83	0.5	5.25	12/18 12/17	1.30 1.07	21.5 %	5506.0 4862.0	13.2 %	3630.0 3239.0	12.1 %	65.9 % 66.6 %	4.64 3.01	54.2 %	29.4	154.22 3/27/2019	106.6	32.1	27.6	23.0	13.2	2.2	2.1	12.0	102.0	263.7
Tractor Supply	1.20	1.3	4.77	12/18 12/17	0.94 0.94	0.0 %	2133.3 1952.8	9.2 %	175.9 179.6	-2.0 %	8.2 % 9.2 %	4.15 3.37	23.1 %	19.9	94.81 3/27/2019	90.9	25.0	21.9	18.7	15.0	1.3	2.7	19.1	49.9	216.7
Skyworks Solutions	1.34	1.7	6.11	12/18 12/17	1.60 0.38	321.1 %	972.0 1051.9	-7.6 %	323.8 385.6	-16.0 %	33.3 % 36.7 %	5.98 4.21	42.0 %	13.2	80.59 3/27/2019	83.8	20.0	15.8	11.5	2.1	6.3	0.8	7.5	42.5	111.2
Alliance Data System	2.28	1.3	19.61	12/18 12/17	5.24 4.87	7.6 %	2055.9 2106.2	-2.4 %	397.4 306.3	29.7 %	19.3 % 14.5 %	17.51 14.12	24.0 %	8.7	171.06 3/27/2019	72.7	15.0	12.0	9.0	12.0	0.7	17.4	22.8	154.3	462.9
Apple	2.72	1.4	13.02	12/18 12/17	4.18 3.89	7.5 %	84310.0 88293.0	-4.5 %	23906.0 27030.0	-11.6 %	28.4 % 30.6 %	11.32 9.73	16.3 %	14.5	188.47 3/27/2019	131.0	11.0	11.1	11.1	15.0	1.0	1.2	9.2	125.7	263.5

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Packaging Corp of Am	3.00	3.0	7.82	12/18 12/17	2.16 2.84	-23.9 %	1746.5 1684.3	3.7 %	264.5 224.0	18.1 %	15.1 % 13.3 %	7.79 7.07	10.2 %	12.6	98.57 3/27/2019	93.4	15.0	13.5	12.0	0.4	31.5	4.1	6.7	93.5	119.4
3M	5.44	2.6	9.31	12/18 12/17	2.28 0.85	168.2 %	7945.0 7990.0	-0.6 %	1720.0 1672.0	2.9 %	21.6 % 20.9 %	8.91 7.92	12.5 %	22.2	207.16 3/27/2019	107.7	22.8	20.7	18.5	4.5	4.9	1.4	6.5	174.7	252.6