# Asset Partners :: PERT Report :: 6/27/2019

| Company Name | Div | % Yield | Est EPS Nxt 12 Mo | EPS | | | Sales | | Pre-Tax Profit | | | TTM EPS | | Proj PE | Price | Proj RV | Proj 5Yr P/E Ratios | | | Est EPS Growth | PEG Ratio | U/D Ratio | % Total Return | Est 5 Years | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | Qtr End | $ | % Chg | Mill $ | % Chg | Mill $ | % Chg | % Sales | $ | % Chg | | | | Hi | Avg | Low | | | | | Low Price | High Price |
| Laboratory Corp | 0.00 | 0.0 | 9.55 | 03/19<br>03/18 | 1.86<br>1.67 | 11.4 % | 2791.2<br>2848.3 | -2.0 % | 254.7<br>241.5 | 5.5 % | 9.1 %<br>8.5 % | 8.79<br>12.04 | -27.0 % | 17.6 | 168.17<br>6/26/2019 | 99.3 | 20.0 | 17.8 | 15.5 | 8.6 | 2.0 | 4.6 | 9.1 | 148.0 | 260.1 |
| Monster Beverage | 0.00 | 0.0 | 2.24 | 03/19<br>03/18 | 0.48<br>0.38 | 26.3 % | 946.0<br>850.9 | 11.2 % | 314.2<br>281.7 | 11.5 % | 33.2 %<br>33.1 % | 1.87<br>1.50 | 24.7 % | 28.3 | 63.60<br>6/26/2019 | 92.0 | 32.8 | 30.8 | 28.8 | 20.0 | 1.4 | 3.5 | 17.7 | 40.9 | 143.6 |
| O'Reilly Automotive | 0.00 | 0.0 | 18.87 | 03/19<br>03/18 | 4.05<br>3.61 | 12.2 % | 2410.6<br>2282.7 | 5.6 % | 414.2<br>395.4 | 4.7 % | 17.2 %<br>17.3 % | 16.55<br>13.45 | 23.0 % | 19.5 | 368.19<br>6/26/2019 | 102.7 | 21.0 | 19.0 | 17.0 | 14.0 | 1.4 | 1.5 | 12.1 | 183.9 | 651.0 |
| Alphabet | 0.00 | 0.0 | 45.21 | 03/19<br>03/18 | 9.50<br>13.33 | -28.7 % | 36339.0<br>31146.0 | 16.7 % | 8146.0<br>10543.0 | -22.7 % | 22.4 %<br>33.9 % | 39.87<br>23.56 | 69.2 % | 23.9 | 1079.80<br>6/26/2019 | 81.7 | 31.7 | 29.3 | 26.8 | 13.4 | 1.8 | 114.2 | 17.0 | 1068.5 | 2370.1 |
| Alphabet | 0.00 | 0.0 | 45.21 | 03/19<br>03/18 | 9.50<br>13.33 | -28.7 % | 36339.0<br>31146.0 | 16.7 % | 8146.0<br>10543.0 | -22.7 % | 22.4 %<br>33.9 % | 39.87<br>23.56 | 69.2 % | 23.9 | 1080.32<br>6/26/2019 | 80.3 | 32.2 | 29.8 | 27.3 | 13.4 | 1.8 | Invalid | 17.4 | 1088.5 | 2407.5 |
| Open Text | 0.55 | 1.3 | 1.17 | 03/19<br>03/18 | 0.27<br>0.22 | 22.7 % | 719.1<br>685.9 | 4.9 % | 105.3<br>78.9 | 33.5 % | 14.6 %<br>11.5 % | 1.02<br>0.85 | 20.0 % | 35.0 | 41.03<br>6/26/2019 | 149.2 | 27.8 | 23.5 | 19.1 | 15.0 | 2.3 | 0.5 | 5.8 | 22.8 | 50.9 |
| Southwest Airlines | 0.61 | 1.2 | 4.42 | 03/19<br>03/18 | 0.70<br>0.79 | -11.4 % | 5149.0<br>4944.0 | 4.1 % | 504.0<br>602.0 | -16.3 % | 9.8 %<br>12.2 % | 4.22<br>6.04 | -30.1 % | 11.5 | 50.70<br>6/26/2019 | 98.9 | 13.3 | 11.6 | 9.9 | 4.7 | 2.4 | 2.2 | 7.7 | 41.8 | 70.6 |
| Visa | 0.83 | 0.5 | 5.42 | 03/19<br>03/18 | 1.31<br>1.11 | 18.0 % | 5494.0<br>5073.0 | 8.3 % | 3677.0<br>3217.0 | 14.3 % | 66.9 %<br>63.4 % | 4.84<br>3.94 | 22.8 % | 31.6 | 171.06<br>6/26/2019 | 112.7 | 33.0 | 28.0 | 23.0 | 12.0 | 2.6 | 1.2 | 9.1 | 102.0 | 257.1 |
| Tractor Supply | 1.20 | 1.1 | 5.04 | 03/19<br>03/18 | 0.63<br>0.57 | 10.5 % | 1822.2<br>1682.9 | 8.3 % | 98.5<br>90.3 | 9.1 % | 5.4 %<br>5.4 % | 4.38<br>3.41 | 28.4 % | 21.2 | 106.70<br>6/26/2019 | 96.9 | 25.0 | 21.9 | 18.7 | 15.0 | 1.4 | 1.9 | 16.3 | 49.9 | 216.7 |
| Skyworks Solutions | 1.34 | 1.8 | 6.65 | 03/19<br>03/18 | 1.23<br>1.50 | -18.0 % | 810.4<br>913.4 | -11.3 % | 241.3<br>292.3 | -17.4 % | 29.8 %<br>32.0 % | 5.98<br>4.71 | 27.0 % | 11.4 | 75.84<br>6/26/2019 | 78.7 | 17.5 | 14.5 | 11.5 | 11.2 | 1.0 | 2.2 | 15.4 | 42.5 | 149.1 |
| Alliance Data System | 2.28 | 1.7 | 19.01 | 03/19<br>03/18 | 3.28<br>2.95 | 11.2 % | 1334.2<br>1884.2 | -29.2 % | 207.4<br>218.6 | -5.1 % | 15.5 %<br>11.6 % | 17.85<br>14.50 | 23.1 % | 7.1 | 135.38<br>6/26/2019 | 79.1 | 9.0 | 9.0 | 9.0 | 6.5 | 1.1 | Invalid | 11.0 | 200.1 | 215.7 |
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|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | Qtr End | $ | % Chg | Mill $ | % Chg | Mill $ | % Chg | % Sales | $ | % Chg | | | | Hi | Avg | Low | | | | | Low Price | High Price |
| Apple | 2.72 | 1.4 | 13.67 | 03/19<br>03/18 | 2.46<br>2.73 | -9.9 % | 58015.0<br>61137.0 | -5.1 % | 13793.0<br>16168.0 | -14.7 % | 23.8 %<br>26.4 % | 11.89<br>10.36 | 14.8 % | 14.6 | 199.80<br>6/26/2019 | 132.2 | 11.0 | 11.1 | 11.1 | 15.0 | 1.0 | 0.9 | 8.0 | 132.0 | 263.5 |
| Packaging Corp of Am | 3.00 | 3.2 | 8.31 | 03/19<br>03/18 | 1.97<br>1.48 | 33.1 % | 1733.7<br>1690.6 | 2.5 % | 249.3<br>186.6 | 33.6 % | 14.4 %<br>11.0 % | 8.28<br>7.31 | 13.3 % | 11.1 | 92.40<br>6/26/2019 | 82.3 | 15.0 | 13.5 | 12.0 | 0.4 | 27.8 | Invalid | 8.1 | 93.5 | 119.4 |
| 3M | 5.44 | 3.2 | 9.83 | 03/19<br>03/18 | 1.51<br>0.98 | 54.1 % | 7863.0<br>8278.0 | -5.0 % | 1088.0<br>965.0 | 12.7 % | 13.8 %<br>11.7 % | 9.43<br>6.74 | 39.9 % | 17.5 | 171.88<br>6/26/2019 | 81.0 | 24.7 | 21.6 | 18.5 | 4.2 | 4.2 | 4.2 | 11.7 | 148.5 | 269.7 |
| | | | | | | | | | | | | | | | | | | | | | | | | | |