Asset Partners :: PERT Report :: 9/26/2019

Company Name	Div	% Yield	Est EPS Nxt 12 Mo	EPS			Sales		Pre-Tax Profit			TTM EPS		Proj PE	Price	Proj RV	Proj 5Yr P/E Ratios			Est EPS Growth	PEG Ratio	U/D Ratio	% Total Return	Est 5 Years	
				Qtr End	$	% Chg	Mill $	% Chg	Mill $	% Chg	% Sales	$	% Chg				Hi	Avg	Low					Low Price	High Price
Alphabet	0.00	0.0	55.78	06/19 06/18	14.21 4.54	213.0 %	38944.0 32657.0	19.3 %	12147.0 4215.0	188.2 %	31.2 % 12.9 %	49.54 23.09	114.6 %	22.3	1245.94 9/25/2019	69.4	37.1	32.2	27.3	12.6	1.8	Invalid	18.7	1352.4	2934.6
Packaging Corp of Am	3.00	2.8	8.93	06/19 06/18	2.04 1.97	3.6 %	1759.9 1767.5	-0.4 %	256.0 245.3	4.4 %	14.5 % 13.9 %	8.35 7.76	7.6 %	11.8	105.31 9/25/2019	112.3	10.0	10.5	11.0	7.0	1.7	0.3	5.0	91.1	109.4
Laboratory Corp	0.00	0.0	8.67	06/19 06/18	1.93 2.27	-15.0 %	2881.7 2866.3	0.5 %	270.0 312.7	-13.7 %	9.4 % 10.9 %	8.45 12.49	-32.3 %	19.4	167.95 9/25/2019	109.1	20.0	17.8	15.5	2.6	7.5	0.4	2.7	107.6	192.1
Visa	0.83	0.5	5.83	06/19 06/18	1.37 1.00	37.0 %	5840.0 5240.0	11.5 %	3866.0 2812.0	37.5 %	66.2 % 53.7 %	5.21 4.08	27.7 %	30.1	175.28 9/25/2019	117.0	28.0	25.7	23.4	11.9	2.5	0.4	5.1	68.0	217.1
Apple	2.72	1.2	13.02	06/19 06/18	2.18 2.34	-6.8 %	53809.0 53265.0	1.0 %	11911.0 13284.0	-10.3 %	22.1 % 24.9 %	11.73 11.03	6.3 %	17.0	221.03 9/25/2019	140.9	13.0	12.1	11.1	11.0	1.5	0.6	4.8	160.0	257.0
Monster Beverage	0.00	0.0	2.14	06/19 06/18	0.53 0.48	10.4 %	1104.0 1015.9	8.7 %	382.0 358.1	6.7 %	34.6 % 35.3 %	1.92 1.59	20.8 %	27.3	58.37 9/25/2019	91.2	31.0	29.9	28.8	11.5	2.4	1.0	10.0	22.0	94.0
Southwest Airlines	0.61	1.1	4.61	06/19 06/18	1.37 1.27	7.9 %	5909.0 5742.0	2.9 %	968.0 960.0	0.8 %	16.4 % 16.7 %	4.32 6.08	-28.9 %	11.9	54.82 9/25/2019	102.6	13.3	11.6	9.9	6.6	1.8	1.3	8.4	35.6	79.1
O'Reilly Automotive	0.00	0.0	19.30	06/19 06/18	4.51 4.28	5.4 %	2589.9 2456.1	5.4 %	465.0 449.9	3.4 %	18.0 % 18.3 %	16.78 14.63	14.7 %	20.5	394.78 9/25/2019	102.3	23.0	20.0	17.0	15.0	1.4	1.7	13.5	183.9	744.8
Open Text	0.63	1.5	1.22	06/19 06/18	0.27 0.23	17.4 %	747.2 754.3	-0.9 %	128.3 105.1	22.1 %	17.2 % 13.9 %	1.06 0.91	16.5 %	33.6	40.93 9/25/2019	120.8	29.9	27.8	25.7	15.0	2.2	1.7	10.6	27.2	63.7

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				Qtr End	$	% Chg	Mill $	% Chg	Mill $	% Chg	% Sales	$	% Chg				Hi	Avg	Low					Low Price	High Price
Tractor Supply	1.20	1.3	5.16	06/19 06/18	1.80 1.69	6.5 %	2353.8 2213.2	6.3 %	282.4 268.5	5.2 %	12.0 % 12.1 %	4.49 3.85	16.6 %	17.5	90.61 9/25/2019	82.2	24.0	21.4	18.7	15.0	1.2	2.9	19.2	49.9	208.1
Alphabet	0.00	0.0	55.24	06/19 06/18	14.21 4.54	213.0 %	38944.0 32657.0	19.3 %	12147.0 4215.0	188.2 %	31.2 % 12.9 %	49.54 23.09	114.6 %	22.6	1246.52 9/25/2019	91.2	26.7	24.8	22.8	11.5	2.0	8.8	12.8	1129.5	2279.5
Kinder Morgan	0.73	3.6	1.18	06/19 06/18	0.23 -0.08	--	3214.0 3428.0	-6.2 %	676.0 -176.0	-484.1 %	21.0 % -5.1 %	0.99 -0.18	-650.0 %	17.4	20.51 9/25/2019	8.7	21.0	201.2	381.3	18.8	0.9	9.6	89.3	17.5	49.2