Asset Partners :: PERT Report :: 1/23/2020

Company Name	Div	% Yield	Est EPS Nxt 12 Mo	EPS			Sales		Pre-Tax Profit			TTM EPS		Proj PE	Price	Proj RV	Proj 5Yr P/E Ratios			Est EPS Growth	PEG Ratio	U/D Ratio	% Total Return	Est 5 Years	
				Qtr End	$	% Chg	Mill $	% Chg	Mill $	% Chg	% Sales	$	% Chg				Hi	Avg	Low					Low Price	High Price
Laboratory Corp	0.00	0.0	7.80	09/19 09/18	2.25 3.10	-27.4 %	2928.5 2831.3	3.4 %	287.4 499.6	-42.5 %	9.8 % 17.6 %	7.60 13.85	-45.1 %	23.0	179.56 1/22/2020	129.7	20.0	17.8	15.5	2.6	8.9	Invalid	-0.8	107.6	172.8
Monster Beverage	0.00	0.0	2.28	09/19 09/18	0.55 0.48	14.6 %	1133.6 1016.2	11.6 %	398.6 342.6	16.3 %	35.2 % 33.7 %	1.99 1.69	17.8 %	29.6	67.46 1/22/2020	79.3	45.9	37.4	28.8	14.5	2.0	3.0	18.7	36.6	159.0
O'Reilly Automotive	0.00	0.0	19.96	09/19 09/18	5.08 4.50	12.9 %	2666.5 2482.7	7.4 %	501.9 455.7	10.1 %	18.8 % 18.4 %	17.36 15.91	9.1 %	21.8	435.71 1/22/2020	103.9	25.0	21.0	17.0	15.0	1.5	2.7	13.2	295.1	809.6
Alphabet	0.00	0.0	53.40	09/19 09/18	10.12 13.06	-22.5 %	40499.0 33740.0	20.0 %	8628.0 10083.0	-14.4 %	21.3 % 29.9 %	46.60 26.58	75.3 %	27.8	1485.95 1/22/2020	93.7	32.1	29.7	27.3	14.6	1.9	6.9	14.8	1272.2	2956.7
Alphabet	0.00	0.0	53.40	09/19 09/18	10.12 13.06	-22.5 %	40499.0 33740.0	20.0 %	8628.0 10083.0	-14.4 %	21.3 % 29.9 %	46.60 26.58	75.3 %	27.8	1484.17 1/22/2020	93.6	32.1	29.7	27.3	14.6	1.9	6.9	14.8	1272.2	2956.7
Southwest Airlines	0.61	1.1	4.75	09/19 09/18	1.23 1.08	13.9 %	5639.0 5575.0	1.1 %	819.0 786.0	4.2 %	14.5 % 14.1 %	4.47 6.32	-29.3 %	11.3	53.48 1/22/2020	97.1	13.3	11.6	9.9	6.2	1.8	34.4	9.3	52.7	80.3
Open Text	0.63	1.3	1.38	09/19 09/18	0.27 0.13	107.7 %	696.9 667.2	4.5 %	97.5 66.2	47.3 %	14.0 % 9.9 %	1.20 0.90	33.3 %	33.9	46.76 1/22/2020	131.8	25.7	25.7	25.7	15.0	2.3	0.5	4.8	30.8	54.8
Kinder Morgan	0.73	3.5	1.07	09/19 09/18	0.22 0.31	-29.0 %	3214.0 3517.0	-8.6 %	668.0 1201.0	-44.4 %	20.8 % 34.1 %	0.90 -0.02	-4,600.0 %	19.6	20.96 1/22/2020	9.7	22.4	201.9	381.3	18.8	1.0	2.0	83.6	7.4	47.7
Visa	1.00	0.5	5.84	09/19 09/18	1.34 1.23	8.9 %	6137.0 5434.0	12.9 %	3711.0 3538.0	4.9 %	60.5 % 65.1 %	5.32 4.41	20.6 %	35.6	207.90 1/22/2020	127.2	33.0	28.0	23.0	9.7	3.7	0.9	6.7	125.0	278.9

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				Qtr End	$	% Chg	Mill $	% Chg	Mill $	% Chg	% Sales	$	% Chg				Hi	Avg	Low					Low Price	High Price
Tractor Supply	1.20	1.3	5.24	09/19 09/18	1.02 0.95	7.4 %	1984.1 1881.6	5.4 %	156.9 148.7	5.5 %	7.9 % 7.9 %	4.56 4.08	11.8 %	17.7	92.87 1/22/2020	84.9	23.0	20.9	18.7	15.0	1.2	2.5	17.7	49.9	199.4
Packaging Corp of Am	3.00	2.8	8.62	09/19 09/18	1.89 2.18	-13.3 %	1750.7 1809.9	-3.3 %	239.3 274.1	-12.7 %	13.7 % 15.1 %	8.06 8.47	-4.8 %	12.3	106.30 1/22/2020	117.4	10.0	10.5	11.0	7.0	1.8	0.2	4.8	91.1	109.4
Apple	3.00	0.9	13.01	09/19 09/18	3.03 2.91	4.1 %	64040.0 62900.0	1.8 %	16127.0 16421.0	-1.8 %	25.2 % 26.1 %	11.85 11.87	-0.2 %	24.4	317.70 1/22/2020	156.0	20.0	15.7	11.3	9.8	2.5	0.3	4.8	142.0	378.2
Home Depot	4.12	1.8	11.07	10/19 10/18	2.53 2.51	0.8 %	27223.0 26302.0	3.5 %	3667.0 3646.0	0.6 %	13.5 % 13.9 %	10.06 9.16	9.8 %	21.0	232.90 1/22/2020	--	20.0	--	--	10.0	2.1	--	9.0	--	324.0
Lockheed Martin	8.20	1.9	23.29	09/19 09/18	5.66 5.14	10.1 %	15171.0 14318.0	6.0 %	1781.0 1575.0	13.1 %	11.7 % 11.0 %	21.04 10.71	96.5 %	18.2	424.42 1/22/2020	95.9	20.0	19.0	18.0	10.7	1.7	0.8	9.8	231.9	584.8