

**ASSET Partner :: PERT Report :: 11/15/2023**

Company Name	Div	% Yield	Est EPS Nxt 12 Mo	EPS			Sales		Pre-Tax Profit			TTM EPS		Proj PE	Price	Proj RV	Proj 5Yr P/E Ratios			Est EPS Growth	PEG Ratio	U/D Ratio	% Total Return	Est 5 Years	
				Qtr End	\$	% Chg	Mill \$	% Chg	Mill \$	% Chg	% Sales	\$	% Chg				Hi	Avg	Low					Low Price	High Price
Monster Beverage	0.00	0.0	1.65	09/23 09/22	0.43 0.30	43.3%	1856.0 1624.3	14.3%	581.9 420.1	38.5%	31.4% 25.9%	1.49 1.13	31.4%	33.7	55.68 11/14/2023	103.2	38.7	32.7	26.7	11.1	3.0	2.6	11.8	39.6	97.1
O'Reilly Automotive	0.00	0.0	41.72	09/23 09/22	10.72 9.17	16.9%	4203.4 3798.6	10.7%	846.7 761.8	11.1%	20.1% 20.1%	37.59 32.76	14.7%	23.6	983.02 11/14/2023	125.7	23.5	18.8	14.0	11.0	2.1	0.6	7.1	357.2	1382.3
Alphabet	0.00	0.0	5.73	09/23 09/22	1.55 1.06	46.2%	76693.0 69092.0	11.0%	21197.0 16233.0	30.6%	27.6% 23.5%	5.21 5.04	3.5%	23.6	135.42 11/14/2023	105.0	25.0	22.5	20.0	10.0	2.4	2.4	9.1	104.2	209.8
Alphabet	0.00	0.0	6.03	09/23 09/22	1.55 1.06	46.2%	76693.0 69092.0	11.0%	21197.0 16233.0	30.6%	27.6% 23.5%	5.21 5.04	3.5%	22.1	133.62 11/14/2023	82.8	29.2	26.8	24.3	15.8	1.4	26.1	18.8	126.6	316.8
Vertex Pharmaceutica	0.00	0.0	14.66	09/23 09/22	3.97 3.59	10.6%	2483.5 2334.3	6.4%	1179.2 1176.4	0.2%	47.5% 50.4%	13.33 12.68	5.1%	25.2	369.95 11/14/2023	103.4	31.2	24.4	17.6	10.0	2.5	1.6	12.6	178.7	669.9
Apple	0.96	0.5	7.04	09/23 09/22	1.46 1.29	13.2%	89498.0 90146.0	-0.7%	26998.0 24657.0	9.5%	30.2% 27.4%	6.12 6.11	0.2%	26.6	187.44 11/14/2023	121.1	27.8	22.0	16.2	15.0	1.8	2.0	14.1	107.3	351.1
Fastenal	1.40	2.3	2.16	09/23 09/22	0.52 0.50	4.0%	1845.9 1802.4	2.4%	385.4 375.3	2.7%	20.9% 20.8%	1.99 1.87	6.4%	28.3	61.00 11/14/2023	115.5	28.0	24.5	20.9	8.5	3.3	1.2	8.9	41.6	83.7
Lennar	1.50	1.2	14.16	08/23 08/22	3.87 5.03	-23.1%	8729.6 8934.4	-2.3%	1475.2 1824.3	-19.1%	16.9% 20.4%	13.49 15.12	-10.8%	9.1	128.26 11/14/2023	157.5	6.5	5.8	5.0	5.0	1.8	0.0	1.3	67.5	130.4
Visa	2.08	0.8	9.08	09/23 09/22	2.27 1.86	22.0%	8609.0 7787.0	10.6%	5636.0 4868.0	15.8%	65.5% 62.5%	8.29 6.99	18.6%	27.2	246.94 11/14/2023	84.7	38.0	32.1	26.2	9.5	2.9	2.4	15.5	142.9	495.1
Microsoft	3.00	0.8	11.52	09/23 09/22	2.99 2.35	27.2%	56517.0 50122.0	12.8%	27284.0 21572.0	26.5%	48.3% 43.0%	10.33 9.28	11.3%	32.2	370.31 11/14/2023	110.3	33.8	29.2	24.5	11.5	2.8	2.0	10.9	253.1	601.6
Qualcomm	3.20	2.5	7.49	09/23 09/22	1.44 2.57	-44.0%	8631.0 11395.0	-24.3%	1420.0 3470.0	-59.1%	16.5% 30.5%	6.51 11.41	-42.9%	17.0	127.37 11/14/2023	95.3	22.4	17.9	13.3	15.0	1.1	6.4	20.3	101.5	293.7

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				Qtr End	\$	% Chg	Mill \$	% Chg	Mill \$	% Chg	% Sales	\$	% Chg				Hi	Avg	Low					Low Price	High Price
Tractor Supply	4.12	2.0	11.42	09/23 09/22	2.33 2.10	11.0%	3412.0 3270.8	4.3%	331.4 300.2	10.4%	9.7% 9.2%	10.24 9.21	11.2%	18.1	206.78 11/14/2023	94.3	19.4	19.2	19.0	11.5	1.6	11.1	12.1	194.6	342.4
Deere	5.40	1.4	38.41	07/23 07/22	10.20 6.16	65.6%	15537.0 13846.0	12.2%	3606.0 2539.0	42.0%	23.2% 18.3%	33.84 20.01	69.1%	9.8	374.96 11/14/2023	55.2	22.0	17.7	13.4	13.5	0.7	18.0	31.4	318.0	1402.3
Home Depot	8.36	2.8	17.00	07/23 07/22	4.65 5.05	-7.9%	42916.0 43792.0	-2.0%	6161.0 6831.0	-9.8%	14.4% 15.6%	16.01 16.27	-1.6%	17.9	303.63 11/14/2023	96.8	21.4	18.5	15.5	6.2	2.9	2.2	11.0	232.0	462.9