

ASSET Partner :: PERT Report :: 1/26/2023

Company Name	Div	% Yield	Est EPS Nxt 12 Mo	EPS			Sales		Pre-Tax Profit			TTM EPS		Proj PE	Price	Proj RV	Proj 5Yr P/E Ratios			Est EPS Growth	PEG Ratio	U/D Ratio	% Total Return	Est 5 Years	
				Qtr End	\$	% Chg	Mill \$	% Chg	Mill \$	% Chg	% Sales	\$	% Chg				Hi	Avg	Low					Low Price	High Price
Monster Beverage	0.00	0.0	2.50	09/22 09/21	0.60 0.63	-4.8 %	1624.3 1410.6	15.2 %	420.1 442.2	-5.0 %	25.9 % 31.3 %	2.26 2.85	-20.7 %	41.5	103.52 1/25/2023	128.7	38.4	32.2	26.0	10.5	3.9	0.9	6.7	58.8	143.0
O'Reilly Automotive	0.00	0.0	37.67	09/22 09/21	9.17 8.07	13.6 %	3798.6 3479.6	9.2 %	761.8 720.5	5.7 %	20.1 % 20.7 %	32.76 28.86	13.5 %	21.2	800.47 1/25/2023	131.2	18.4	16.2	14.0	15.0	1.4	0.5	6.4	252.0	1089.1
Alphabet	0.00	0.0	5.35	09/22 09/21	1.06 1.40	-24.3 %	69092.0 65118.0	6.1 %	16233.0 23064.0	-29.6 %	23.5 % 35.4 %	5.04 5.19	-3.0 %	18.1	96.73 1/25/2023	76.2	29.4	23.7	18.0	6.3	2.9	17.0	15.7	90.6	201.0
Amazon.com	0.00	0.0	1.23	09/22 09/21	0.28 0.31	-8.5 %	127101.0 110812.0	14.7 %	2944.0 4315.0	-31.8 %	2.3 % 3.9 %	1.09 2.56	-57.4 %	78.9	97.18 1/25/2023	92.1	106.1	85.7	65.3	13.0	6.1	4.5	17.0	71.2	213.1
Alphabet	0.00	0.0	5.35	09/22 09/21	1.06 1.40	-24.3 %	69092.0 65118.0	6.1 %	16233.0 23064.0	-29.6 %	23.5 % 35.4 %	5.04 5.19	-3.0 %	17.8	95.22 1/25/2023	75.1	29.4	23.7	18.0	6.3	2.8	22.9	16.1	90.6	201.0
Apple	0.92	0.6	6.67	09/22 09/21	1.29 1.24	4.0 %	90146.0 83360.0	8.1 %	24657.0 23248.0	6.1 %	27.4 % 27.9 %	6.11 5.62	8.7 %	21.3	141.86 1/25/2023	118.2	22.0	18.0	14.0	9.1	2.3	1.2	9.0	85.5	207.8
Fastenal	1.40	2.8	1.94	12/22 12/21	0.43 0.40	7.5 %	1695.6 1531.9	10.7 %	328.2 298.5	9.9 %	19.4 % 19.5 %	1.90 1.61	18.0 %	25.5	49.47 1/25/2023	108.9	26.0	23.5	20.9	2.0	12.8	0.5	4.5	39.7	54.5
Lennar	1.50	1.5	16.55	11/22 11/21	4.55 3.91	16.4 %	10174.4 8433.6	20.6 %	1758.7 1580.8	11.3 %	17.3 % 18.7 %	15.76 14.28	10.4 %	6.0	99.04 1/25/2023	104.1	6.5	5.8	5.0	5.0	1.2	1.5	6.6	78.8	130.4
Pfizer	1.64	3.6	5.57	09/22 09/21	1.51 1.42	6.3 %	22638.0 24094.0	-6.0 %	9001.0 7836.0	14.9 %	39.8 % 32.5 %	5.23 3.32	57.5 %	8.1	45.07 1/25/2023	45.1	19.8	18.0	16.1	6.5	1.2	5.2	29.7	26.4	141.9
Visa	1.80	0.8	8.04	09/22 09/21	1.86 1.65	12.7 %	7787.0 6559.0	18.7 %	4868.0 4298.0	13.3 %	62.5 % 65.5 %	6.99 5.63	24.2 %	28.0	224.90 1/25/2023	94.8	32.0	29.5	27.0	15.0	1.9	6.2	15.6	188.7	449.9
Abbott Laboratories	2.04	1.8	--	09/22 09/21	0.81 1.17	-30.8 %	10410.0 10928.0	-4.7 %	1758.0 2493.0	-29.5 %	16.9 % 22.8 %	4.43 4.03	9.9 %	26.4	111.00 1/25/2023	81.2	45.0	32.5	20.0	-5.0	NMF	1.9	10.3	88.6	154.3
Microsoft	2.72	1.1	10.08	12/22 12/21	2.20 2.48	-11.3 %	52747.0 51728.0	2.0 %	20339.0 22515.0	-9.7 %	38.6 % 43.5 %	9.00 9.39	-4.2 %	23.9	240.61 1/25/2023	78.6	36.2	30.4	24.5	12.0	2.0	3.5	19.7	146.1	574.2

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				Qtr End	\$	% Chg	Mill \$	% Chg	Mill \$	% Chg	% Sales	\$	% Chg				Hi	Avg	Low					Low Price	High Price
Laboratory Corp	2.88	1.1	19.03	09/22 09/21	3.90 6.05	-35.5 %	3606.1 4062.6	-11.2 %	421.6 768.2	-45.1 %	11.7 % 18.9 %	18.75 28.17	-33.4 %	13.3	253.70 1/25/2023	109.7	13.6	12.2	10.7	1.5	8.9	0.4	1.6	200.6	274.7
Qualcomm	3.00	2.3	13.12	09/22 09/21	2.57 2.45	4.9 %	11395.0 9336.0	22.1 %	3470.0 3285.0	5.6 %	30.5 % 35.2 %	11.41 7.87	45.0 %	10.0	131.17 1/25/2023	56.3	22.7	17.8	12.8	15.0	0.7	13.3	33.8	101.9	521.0
Tractor Supply	3.68	1.7	10.09	09/22 09/21	2.10 1.95	7.7 %	3270.8 3017.9	8.4 %	300.2 291.1	3.1 %	9.2 % 9.6 %	9.21 7.84	17.5 %	21.2	213.82 1/25/2023	128.8	18.9	16.5	14.0	9.6	2.2	0.7	6.6	128.9	275.3
American Tower	6.24	2.9	6.68	09/22 09/21	1.80 1.58	13.9 %	2671.5 2454.3	8.8 %	855.8 777.6	10.1 %	32.0 % 31.7 %	6.30 5.50	14.5 %	32.7	218.66 1/25/2023	65.0	60.3	50.4	40.5	6.0	5.5	6.5	20.1	174.3	508.4
Home Depot	7.60	2.4	19.28	10/22 10/21	4.24 3.92	8.2 %	38872.0 36820.0	5.6 %	5742.0 5469.0	5.0 %	14.8 % 14.9 %	16.59 14.96	10.9 %	16.5	317.26 1/25/2023	100.4	16.8	16.4	16.0	16.2	1.0	4.8	16.2	260.3	590.5