

**ASSET Partner :: PERT Report :: 3/23/2023**

Company Name	Div	% Yield	Est EPS Nxt 12 Mo	EPS			Sales		Pre-Tax Profit			TTM EPS		Proj PE	Price	Proj RV	Proj 5Yr P/E Ratios			Est EPS Growth	PEG Ratio	U/D Ratio	% Total Return	Est 5 Years	
				Qtr End	\$	% Chg	Mill \$	% Chg	Mill \$	% Chg	% Sales	\$	% Chg				Hi	Avg	Low					Low Price	High Price
Monster Beverage	0.00	0.0	2.46	12/22 12/21	0.57 0.60	-5.0 %	1512.9 1425.0	6.2 %	393.5 419.0	-6.1 %	26.0 % 29.4 %	2.23 2.57	-13.2 %	41.5	102.32 3/22/2023	129.0	38.4	32.2	26.0	10.5	4.0	0.9	6.6	58.0	141.1
O'Reilly Automotive	0.00	0.0	38.51	12/22 12/21	8.37 7.64	9.6 %	3644.5 3291.5	10.7 %	646.2 644.2	0.3 %	17.7 % 19.6 %	33.49 31.10	7.7 %	21.0	808.53 3/22/2023	129.6	18.4	16.2	14.0	15.0	1.4	0.9	9.8	252.0	1291.9
Alphabet	0.00	0.0	5.23	12/22 12/21	1.05 1.54	-31.6 %	76048.0 75325.0	1.0 %	17147.0 24402.0	-29.7 %	22.5 % 32.4 %	4.55 5.61	-18.9 %	19.9	104.30 3/22/2023	42.0	25.0	47.5	70.0	15.0	1.3	3.6	17.0	70.0	228.8
Amazon.com	0.00	0.0	-0.31	12/22 12/21	0.03 1.39	-97.8 %	149204.0 137412.0	8.6 %	-962.0 14934.0	-106.4 %	-0.6 % 10.9 %	-0.27 3.24	--	NMF	98.69 3/22/2023	NMF	55.0	53.1	51.2	16.0	NMF	74.0	71.9	80.0	1482.3
Alphabet	0.00	0.0	5.23	12/22 12/21	1.05 1.54	-31.6 %	76048.0 75325.0	1.0 %	17147.0 24402.0	-29.7 %	22.5 % 32.4 %	4.55 5.61	-18.9 %	19.8	103.37 3/22/2023	90.2	25.0	21.9	18.8	15.0	1.3	3.8	17.2	70.0	228.8
Vertex Pharmaceutica	0.00	0.0	14.11	12/22 12/21	3.15 3.00	5.0 %	2302.7 2072.6	11.1 %	1076.8 871.0	23.6 %	46.8 % 42.0 %	12.83 9.03	42.1 %	21.1	297.86 3/22/2023	86.5	31.2	24.4	17.6	10.0	2.1	2.9	16.7	178.7	644.7
Apple	0.92	0.6	6.43	12/22 12/21	1.88 2.10	-10.5 %	117154.0 123945.0	-5.5 %	35623.0 41241.0	-13.6 %	30.4 % 33.3 %	5.89 6.04	-2.5 %	24.6	157.82 3/22/2023	136.4	22.0	18.0	14.0	9.1	2.7	0.6	5.9	82.5	200.3
Fastenal	1.40	2.7	2.06	12/22 12/21	0.43 0.40	7.5 %	1695.6 1531.9	10.7 %	328.2 298.5	9.9 %	19.4 % 19.5 %	1.90 1.61	18.0 %	25.1	51.83 3/22/2023	107.2	26.0	23.5	20.9	8.5	3.0	1.9	10.0	39.7	74.3
Lennar	1.50	1.5	16.94	02/23 02/22	2.06 1.69	21.9 %	6490.4 6203.5	4.6 %	784.5 676.7	15.9 %	12.1 % 10.9 %	16.13 12.77	26.3 %	6.1	102.59 3/22/2023	105.3	6.5	5.8	5.0	5.0	1.2	1.3	5.8	80.7	130.4
Pfizer	1.64	4.1	5.84	12/22 12/21	0.87 0.62	40.3 %	24290.0 23635.0	2.8 %	5231.0 4183.0	25.1 %	21.5 % 17.7 %	5.48 3.88	41.2 %	6.9	40.01 3/22/2023	38.2	19.8	18.0	16.1	6.5	1.1	8.0	33.9	26.4	148.7
Visa	1.80	0.8	7.68	12/22 12/21	1.99 1.83	8.7 %	7936.0 7059.0	12.4 %	4977.0 4897.0	1.6 %	62.7 % 69.4 %	7.15 6.04	18.4 %	28.7	220.04 3/22/2023	95.2	34.0	30.1	26.2	7.4	3.9	1.6	9.7	142.9	340.1
Abbott Laboratories	2.04	2.1	--	12/22 12/21	0.59 1.11	-46.8 %	10091.0 11468.0	-12.0 %	1320.0 2327.0	-43.3 %	13.1 % 20.3 %	3.91 3.94	-0.8 %	26.1	96.86 3/22/2023	80.2	45.0	32.5	20.0	-5.0	NMF	2.1	10.5	78.2	136.1

Company Name	Div	% Yield	Est EPS Nxt 12 Mo	EPS			Sales		Pre-Tax Profit			TTM EPS		Proj PE	Price	Proj RV	Proj 5Yr P/E Ratios			Est EPS Growth	PEG Ratio	U/D Ratio	% Total Return	Est 5 Years	
				Qtr End	\$	% Chg	Mill \$	% Chg	Mill \$	% Chg	% Sales	\$	% Chg				Hi	Avg	Low					Low Price	High Price
Microsoft	2.72	1.0	10.08	12/22 12/21	2.20 2.48	-11.3 %	52747.0 51728.0	2.0 %	20339.0 22515.0	-9.7 %	38.6 % 43.5 %	9.00 9.39	-4.2 %	27.0 3/22/2023	272.28	89.0	36.2	30.4	24.5	12.0	2.3	4.0	16.8	196.3	574.2
Laboratory Corp	2.88	1.3	14.07	12/22 12/21	0.86 5.75	-85.0 %	3674.2 4056.1	-9.4 %	44.5 686.0	-93.5 %	1.2 % 16.9 %	13.86 24.38	-43.2 %	15.4 3/22/2023	216.99	108.2	17.8	14.3	10.7	1.5	10.3	0.7	4.1	148.3	265.8
Qualcomm	3.00	2.5	11.43	12/22 12/21	2.01 2.98	-32.6 %	9463.0 10705.0	-11.6 %	2371.0 3865.0	-38.7 %	25.1 % 36.1 %	10.44 8.73	19.6 %	10.7 3/22/2023	121.93	60.1	22.7	17.8	12.8	9.5	1.1	12.6	27.1	101.9	373.1
Tractor Supply	4.12	1.8	10.64	12/22 12/21	2.43 1.93	25.9 %	4006.4 3319.3	20.7 %	349.0 286.5	21.8 %	8.7 % 8.6 %	9.71 8.62	12.6 %	21.5 3/22/2023	228.84	113.5	23.9	19.0	14.0	9.6	2.2	1.5	11.0	135.9	367.0
American Tower	6.24	3.2	4.07	12/22 12/21	-1.47 0.99	--	2705.0 2445.2	10.6 %	-758.6 528.5	-243.5 %	-28.0 % 21.6 %	3.84 5.67	-32.3 %	47.2 3/22/2023	192.12	93.6	60.3	50.4	40.5	6.0	7.9	6.6	11.7	174.3	309.9
Home Depot	8.36	3.0	19.38	01/23 01/22	3.30 3.21	2.8 %	35831.0 35719.0	0.3 %	4344.0 4502.0	-3.5 %	12.1 % 12.6 %	16.68 15.52	7.5 %	14.6 3/22/2023	282.61	88.9	16.8	16.4	16.0	16.2	0.9	13.9	19.0	260.3	593.7