

ASSET Partner :: PERT Report :: 4/27/2023

| Company Name | Div | % Yield | Est EPS Nxt 12 Mo | EPS | | | Sales | | Pre-Tax Profit | | | TTM EPS | | Proj PE | Price | Proj RV | Proj 5Yr P/E Ratios | | | Est EPS Growth | PEG Ratio | U/D Ratio | % Total Return | Est 5 Years | |
|----------------------|------|---------|-------------------------|----------------|--------------|----------|----------------------|----------|--------------------|----------|------------------|----------------|----------|------------|---------------------|------------|------------------------|------|------|----------------------|--------------|--------------|----------------------|--------------|---------------|
| | | | | Qtr End | \$ | % Chg | Mill \$ | % Chg | Mill \$ | % Chg | % Sales | \$ | % Chg | | | | Hi | Avg | Low | | | | | Low Price | High Price |
| Monster Beverage | 0.00 | 0.0 | 1.24 | 12/22 12/21 | 0.29 0.30 | -5.0 % | 1512.9 1425.0 | 6.2 % | 393.5 419.0 | -6.1 % | 26.0 % 29.4 % | 1.12 1.29 | -13.2 % | 43.8 | 54.26 4/26/2023 | 134.0 | 38.7 | 32.7 | 26.7 | 11.1 | 3.9 | 0.8 | 6.1 | 29.8 | 73.0 |
| O'Reilly Automotive | 0.00 | 0.0 | 38.51 | 12/22 12/21 | 8.37 7.64 | 9.6 % | 3644.5 3291.5 | 10.7 % | 646.2 644.2 | 0.3 % | 17.7 % 19.6 % | 33.49 31.10 | 7.7 % | 23.2 | 894.20 4/26/2023 | 143.3 | 18.4 | 16.2 | 14.0 | 15.0 | 1.5 | 0.6 | 7.6 | 252.0 | 1291.9 |
| Alphabet | 0.00 | 0.0 | 5.16 | 03/23 03/22 | 1.17 1.23 | -5.0 % | 69787.0 68011.0 | 2.6 % | 18205.0 18934.0 | -3.9 % | 26.1 % 27.8 % | 4.49 5.53 | -18.8 % | 20.2 | 104.45 4/26/2023 | 42.6 | 25.0 | 47.5 | 70.0 | 15.0 | 1.3 | 3.5 | 16.7 | 70.0 | 225.8 |
| Amazon.com | 0.00 | 0.0 | -0.31 | 12/22 12/21 | 0.03 1.39 | -97.8 % | 149204.0 137412.0 | 8.6 % | -962.0 14934.0 | -106.4 % | -0.6 % 10.9 % | -0.27 3.24 | -- | NMF | 104.98 4/26/2023 | NMF | 12.0 | 31.6 | 51.2 | 16.5 | NMF | 45.3 | 25.8 | 100.0 | 330.4 |
| Alphabet | 0.00 | 0.0 | 5.16 | 03/23 03/22 | 1.17 1.23 | -5.0 % | 69787.0 68011.0 | 2.6 % | 18205.0 18934.0 | -3.9 % | 26.1 % 27.8 % | 4.49 5.53 | -18.8 % | 20.1 | 103.71 4/26/2023 | 91.7 | 25.0 | 21.9 | 18.8 | 15.0 | 1.3 | 3.6 | 16.8 | 70.0 | 225.8 |
| Vertex Pharmaceutica | 0.00 | 0.0 | 14.11 | 12/22 12/21 | 3.15 3.00 | 5.0 % | 2302.7 2072.6 | 11.1 % | 1076.8 871.0 | 23.6 % | 46.8 % 42.0 % | 12.83 9.03 | 42.1 % | 22.9 | 323.30 4/26/2023 | 93.9 | 31.2 | 24.4 | 17.6 | 10.0 | 2.3 | 2.2 | 14.8 | 178.7 | 644.7 |
| Apple | 0.92 | 0.6 | 6.42 | 12/22 12/21 | 1.88 2.10 | -10.5 % | 117154.0 123945.0 | -5.5 % | 35623.0 41241.0 | -13.6 % | 30.4 % 33.3 % | 5.89 6.04 | -2.5 % | 25.5 | 163.76 4/26/2023 | 115.9 | 27.8 | 22.0 | 16.2 | 9.0 | 2.8 | 1.2 | 8.0 | 107.3 | 232.7 |
| Fastenal | 1.40 | 2.7 | 2.12 | 03/23 03/22 | 0.52 0.47 | 10.6 % | 1859.1 1704.1 | 9.1 % | 389.7 355.7 | 9.6 % | 21.0 % 20.9 % | 1.95 1.71 | 14.0 % | 24.8 | 52.45 4/26/2023 | 105.7 | 26.0 | 23.5 | 20.9 | 8.5 | 2.9 | 2.0 | 10.3 | 40.8 | 76.2 |
| Lennar | 1.50 | 1.4 | 16.94 | 02/23 02/22 | 2.06 1.69 | 21.9 % | 6490.4 6203.5 | 4.6 % | 784.5 676.7 | 15.9 % | 12.1 % 10.9 % | 16.13 12.77 | 26.3 % | 6.4 | 109.15 4/26/2023 | 112.1 | 6.5 | 5.8 | 5.0 | 5.0 | 1.3 | 0.7 | 4.6 | 80.7 | 130.4 |
| Pfizer | 1.64 | 4.2 | 5.84 | 12/22 12/21 | 0.87 0.62 | 40.3 % | 24290.0 23635.0 | 2.8 % | 5231.0 4183.0 | 25.1 % | 21.5 % 17.7 % | 5.48 3.88 | 41.2 % | 6.6 | 38.63 4/26/2023 | 36.9 | 19.8 | 18.0 | 16.1 | 6.5 | 1.0 | 9.0 | 34.8 | 26.4 | 148.7 |
| Visa | 1.80 | 0.8 | 8.03 | 03/23 03/22 | 2.03 1.70 | 19.4 % | 7985.0 7189.0 | 11.1 % | 5278.0 4542.0 | 16.2 % | 66.1 % 63.2 % | 7.48 6.36 | 17.6 % | 28.4 | 228.15 4/26/2023 | 94.4 | 34.0 | 30.1 | 26.2 | 7.4 | 3.8 | 1.3 | 8.9 | 142.9 | 340.1 |
| Abbott Laboratories | 2.04 | 1.9 | 3.42 | 03/23 03/22 | 0.75 1.37 | -45.3 % | 9747.0 11895.0 | -18.1 % | 1562.0 2876.0 | -45.7 % | 16.0 % 24.2 % | 3.29 4.31 | -23.7 % | 31.8 | 108.75 4/26/2023 | 109.6 | 38.0 | 29.0 | 20.0 | 4.0 | 7.9 | 1.0 | 11.1 | 65.8 | 152.1 |

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|----------------|------|---------|-------------------|----------------|---------------|---------|--------------------|---------|--------------------|----------|-------------------|----------------|---------|---------|---------------------|---------|---------------------|------|------|----------------|-----------|-----------|----------------|-------------|------------|
| | | | | Qtr End | \$ | % Chg | Mill \$ | % Chg | Mill \$ | % Chg | % Sales | \$ | % Chg | | | | Hi | Avg | Low | | | | | Low Price | High Price |
| Microsoft | 2.72 | 0.9 | 10.34 | 03/23 03/22 | 2.45 2.22 | 10.4 % | 52857.0 49360.0 | 7.1 % | 22673.0 20190.0 | 12.3 % | 42.9 % 40.9 % | 9.23 9.58 | -3.7 % | 28.6 | 295.37 4/26/2023 | 94.1 | 36.2 | 30.4 | 24.5 | 12.0 | 2.4 | 3.0 | 15.5 | 196.3 | 588.8 |
| Qualcomm | 3.20 | 2.8 | 12.01 | 12/22 12/21 | 2.01 2.98 | -32.6 % | 9463.0 10705.0 | -11.6 % | 2371.0 3865.0 | -38.7 % | 25.1 % 36.1 % | 10.44 8.73 | 19.6 % | 9.5 | 114.16 4/26/2023 | 53.6 | 22.7 | 17.8 | 12.8 | 15.0 | 0.6 | 29.6 | 35.1 | 101.9 | 476.7 |
| Tractor Supply | 4.12 | 1.7 | 10.64 | 12/22 12/21 | 2.43 1.93 | 25.9 % | 4006.4 3319.3 | 20.7 % | 349.0 286.5 | 21.8 % | 8.7 % 8.6 % | 9.71 8.62 | 12.6 % | 22.9 | 243.19 4/26/2023 | 120.6 | 23.9 | 19.0 | 14.0 | 9.6 | 2.4 | 1.2 | 9.7 | 135.9 | 367.0 |
| American Tower | 6.24 | 3.1 | 4.07 | 12/22 12/21 | -1.47 0.99 | -- | 2705.0 2445.2 | 10.6 % | -758.6 528.5 | -243.5 % | -28.0 % 21.6 % | 3.84 5.67 | -32.3 % | 49.2 | 200.34 4/26/2023 | 92.7 | 64.0 | 53.1 | 42.2 | 6.0 | 8.2 | 5.8 | 12.2 | 178.2 | 328.9 |
| Home Depot | 8.36 | 2.9 | 19.38 | 01/23 01/22 | 3.30 3.21 | 2.8 % | 35831.0 35719.0 | 0.3 % | 4344.0 4502.0 | -3.5 % | 12.1 % 12.6 % | 16.68 15.52 | 7.5 % | 14.9 | 288.07 4/26/2023 | 90.6 | 16.8 | 16.4 | 16.0 | 16.2 | 0.9 | 11.0 | 18.5 | 260.3 | 593.7 |