

ASSET Partner :: PERT Report :: 2/21/2024

Company Name	Div	% Yield	Est EPS Nxt 12 Mo	EPS			Sales		Pre-Tax Profit			TTM EPS		Proj PE	Price	Proj RV	Proj 5Yr P/E Ratios			Est EPS Growth	PEG Ratio	U/D Ratio	% Total Return	Est 5 Years	
				Qtr End	\$	% Chg	Mill \$	% Chg	Mill \$	% Chg	% Sales	\$	% Chg				Hi	Avg	Low					Low Price	High Price
Monster Beverage	0.00	0.0	1.68	09/23 09/22	0.43 0.30	43.3%	1856.0 1624.3	14.3%	581.9 420.1	38.5%	31.4% 25.9%	1.49 1.13	31.4%	33.0	55.40 2/20/2024	111.2	32.7	29.7	26.7	13.0	2.5	1.8	10.1	35.9	89.6
O'Reilly Automotive	0.00	0.0	42.71	12/23 12/22	9.26 8.37	10.6%	3832.0 3644.5	5.1%	671.5 646.2	3.9%	17.5% 17.7%	38.48 33.49	14.9%	24.2	1035.07 2/20/2024	120.9	24.2	20.1	15.9	11.0	2.2	1.3	8.7	611.8	1568.6
Alphabet	0.00	0.0	6.50	12/23 12/22	1.64 1.05	56.2%	86310.0 76048.0	13.5%	24412.0 17147.0	42.4%	28.3% 22.5%	5.80 4.55	27.4%	21.9	142.25 2/20/2024	96.9	28.0	22.6	17.2	12.0	1.8	2.7	15.0	88.9	286.2
Alphabet	0.00	0.0	6.72	12/23 12/22	1.64 1.05	56.2%	86310.0 76048.0	13.5%	24412.0 17147.0	42.4%	28.3% 22.5%	5.80 4.55	27.4%	21.0	141.13 2/20/2024	78.6	29.2	26.8	24.3	15.8	1.3	920.0	20.1	140.9	352.7
Vertex Pharmaceutica	0.00	0.0	15.56	12/23 12/22	3.71 3.15	17.8%	2517.7 2302.7	9.3%	1147.6 1076.8	6.6%	45.6% 46.8%	13.89 12.83	8.3%	27.0	420.78 2/20/2024	110.9	31.2	24.4	17.6	12.0	2.3	1.9	12.7	244.5	763.8
Apple	0.96	0.5	7.38	12/23 12/22	2.18 1.88	16.0%	119575.0 117154.0	2.1%	40323.0 35623.0	13.2%	33.7% 30.4%	6.42 5.89	9.0%	24.6	181.56 2/20/2024	106.5	30.0	23.1	16.2	15.0	1.6	2.2	16.5	89.8	378.9
Fastenal	1.56	2.2	2.19	12/23 12/22	0.46 0.43	7.0%	1758.6 1695.6	3.7%	354.2 328.2	7.9%	20.1% 19.4%	2.02 1.90	6.3%	32.0	70.10 2/20/2024	136.4	26.0	23.5	20.9	8.5	3.8	0.3	4.9	37.4	79.0
Lennar	2.00	1.3	15.41	11/23 11/22	4.82 4.55	5.9%	10968.2 10174.4	7.8%	1784.1 1758.7	1.4%	16.3% 17.3%	13.76 15.76	-12.7%	9.8	150.99 2/20/2024	150.7	8.0	6.5	5.0	12.0	0.8	0.5	5.9	68.8	193.6
Sysco	2.00	2.5	4.55	12/23 12/22	0.82 0.28	192.9%	19287.9 18594.0	3.7%	545.1 178.5	205.4%	2.8% 1.0%	4.09 2.77	47.7%	17.4	79.07 2/20/2024	89.2	20.0	19.5	19.0	11.2	1.6	43.7	19.6	77.7	139.0
Visa	2.08	0.8	9.76	12/23 12/22	2.39 1.99	20.1%	8634.0 7936.0	8.8%	6042.0 4977.0	21.4%	70.0% 62.7%	8.69 7.15	21.5%	28.2	275.15 2/20/2024	96.9	32.0	29.1	26.2	12.3	2.3	1.5	12.1	142.9	473.3
Microsoft	3.00	0.7	12.22	12/23 12/22	2.93 2.20	33.2%	62020.0 52747.0	17.6%	26526.0 20339.0	30.4%	42.8% 38.6%	11.06 9.00	22.9%	33.0	402.93 2/20/2024	117.1	33.8	28.2	22.5	10.5	3.1	1.4	9.6	248.9	615.8

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Qualcomm	3.20	2.1	8.05	12/23 12/22	2.50 2.01	24.4%	9935.0 9463.0	5.0%	2962.0 2371.0	24.9%	29.8% 25.1%	7.00 10.44	-33.0%	18.9	151.96 2/20/2024	105.8	22.4	17.9	13.3	15.0	1.3	3.2	17.8	101.5	315.4
Tractor Supply	4.40	1.9	11.20	12/23 12/22	2.28 2.43	-6.2%	3659.8 4006.4	-8.6%	322.3 349.0	-7.6%	8.8% 8.7%	10.09 9.71	3.9%	21.1	236.47 2/20/2024	96.2	23.4	22.0	20.5	11.0	1.9	5.4	12.3	206.8	397.8
Deere	5.88	1.6	36.06	01/24 01/23	6.23 6.55	-4.9%	11846.0 12396.0	-4.4%	2215.0 2493.0	-11.2%	18.7% 20.1%	34.34 26.96	27.4%	9.9	357.38 2/20/2024	75.7	15.8	13.1	10.4	5.0	2.0	4.6	15.1	283.8	692.5
Home Depot	9.00	2.5	16.55	10/23 10/22	3.81 4.24	-10.1%	37710.0 38872.0	-3.0%	4968.0 5742.0	-13.5%	13.2% 14.8%	15.58 16.59	-6.1%	21.9	362.57 2/20/2024	118.8	21.4	18.5	15.5	6.2	3.5	0.7	6.6	232.0	450.5