

**ASSET Partner :: PERT Report :: 1/25/2024**

Company Name	Div	% Yield	Est EPS Nxt 12 Mo	EPS			Sales		Pre-Tax Profit			TTM EPS		Proj PE	Price	Proj RV	Proj 5Yr P/E Ratios			Est EPS Growth	PEG Ratio	U/D Ratio	% Total Return	Est 5 Years	
				Qtr End	\$	% Chg	Mill \$	% Chg	Mill \$	% Chg	% Sales	\$	% Chg				Hi	Avg	Low					Low Price	High Price
Monster Beverage	0.00	0.0	1.68	09/23 09/22	0.43 0.30	43.3%	1856.0 1624.3	14.3%	581.9 420.1	38.5%	31.4% 25.9%	1.49 1.13	31.4%	32.8	55.07 1/24/2024	110.5	32.7	29.7	26.7	13.0	2.5	1.8	10.2	35.9	89.6
O'Reilly Automotive	0.00	0.0	41.72	09/23 09/22	10.72 9.17	16.9%	4203.4 3798.6	10.7%	846.7 761.8	11.1%	20.1% 20.1%	37.59 32.76	14.7%	24.4	1018.45 1/24/2024	128.1	23.5	19.1	14.6	11.0	2.2	0.8	7.9	424.0	1488.5
Alphabet	0.00	0.0	5.73	09/23 09/22	1.55 1.06	46.2%	76693.0 69092.0	11.0%	21197.0 16233.0	30.6%	27.6% 23.5%	5.21 5.04	3.5%	26.2	150.35 1/24/2024	116.6	25.0	22.5	20.0	10.0	2.6	1.3	6.9	104.2	209.8
Alphabet	0.00	0.0	6.03	09/23 09/22	1.55 1.06	46.2%	76693.0 69092.0	11.0%	21197.0 16233.0	30.6%	27.6% 23.5%	5.21 5.04	3.5%	24.6	148.70 1/24/2024	92.1	29.2	26.8	24.3	15.8	1.6	7.6	16.3	126.6	316.8
Vertex Pharmaceutica	0.00	0.0	14.66	09/23 09/22	3.97 3.59	10.6%	2483.5 2334.3	6.4%	1179.2 1176.4	0.2%	47.5% 50.4%	13.33 12.68	5.1%	29.2	427.49 1/24/2024	119.5	31.2	24.4	17.6	10.0	2.9	1.0	9.4	178.7	669.9
Apple	0.96	0.5	7.04	09/23 09/22	1.46 1.29	13.2%	89498.0 90146.0	-0.7%	26998.0 24657.0	9.5%	30.2% 27.4%	6.12 6.11	0.2%	27.6	194.50 1/24/2024	119.6	30.0	23.1	16.2	15.0	1.8	1.8	14.9	89.8	378.9
Fastenal	1.56	2.3	2.19	12/23 12/22	0.46 0.43	7.0%	1758.6 1695.6	3.7%	354.2 328.2	7.9%	20.1% 19.4%	2.02 1.90	6.3%	31.4	68.84 1/24/2024	119.2	31.8	26.4	20.9	8.5	3.7	1.1	9.1	43.4	96.7
Lennar	2.00	1.4	14.45	11/23 11/22	4.82 4.55	5.9%	10968.2 10174.4	7.8%	1784.1 1758.7	1.4%	16.3% 17.3%	13.76 15.76	-12.7%	10.0	145.12 1/24/2024	143.5	9.0	7.0	5.0	5.0	2.0	0.2	2.3	68.8	157.7
Visa	2.08	0.8	9.31	09/23 09/22	2.27 1.86	22.0%	8609.0 7787.0	10.6%	5636.0 4868.0	15.8%	65.5% 62.5%	8.29 6.99	18.6%	29.2	271.65 1/24/2024	100.3	32.0	29.1	26.2	12.3	2.4	1.6	12.4	142.9	473.3
Microsoft	3.00	0.7	11.52	09/23 09/22	2.99 2.35	27.2%	56517.0 50122.0	12.8%	27284.0 21572.0	26.5%	48.3% 43.0%	10.33 9.28	11.3%	34.9	402.49 1/24/2024	119.9	33.8	29.2	24.5	11.5	3.0	1.3	9.1	253.1	601.6
Qualcomm	3.20	2.1	7.49	09/23 09/22	1.44 2.57	-44.0%	8631.0 11395.0	-24.3%	1420.0 3470.0	-59.1%	16.5% 30.5%	6.51 11.41	-42.9%	20.6	154.38 1/24/2024	115.5	22.4	17.9	13.3	15.0	1.4	2.6	15.8	101.5	293.7

Company Name	Div	% Yield	Est EPS Nxt 12 Mo	EPS			Sales		Pre-Tax Profit			TTM EPS		Proj PE	Price	Proj RV	Proj 5Yr P/E Ratios			Est EPS Growth	PEG Ratio	U/D Ratio	% Total Return	Est 5 Years	
				Qtr End	\$	% Chg	Mill \$	% Chg	Mill \$	% Chg	% Sales	\$	% Chg				Hi	Avg	Low					Low Price	High Price
Tractor Supply	4.12	1.8	11.42	09/23 09/22	2.33 2.10	11.0%	3412.0 3270.8	4.3%	331.4 300.2	10.4%	9.7% 9.2%	10.24 9.21	11.2%	19.8	226.03 1/24/2024	100.0	19.8	19.8	19.8	11.5	1.7	5.3	10.5	202.8	349.5
Deere	5.88	1.5	39.34	10/23 10/22	8.26 7.44	11.0%	15157.0 15276.0	-0.8%	3073.0 2885.0	6.5%	20.3% 18.9%	34.66 23.33	48.6%	9.9	388.41 1/24/2024	55.8	22.0	17.7	13.4	13.5	0.7	14.9	31.1	318.0	1435.1
Home Depot	8.36	2.4	16.55	10/23 10/22	3.81 4.24	-10.1%	37710.0 38872.0	-3.0%	4968.0 5742.0	-13.5%	13.2% 14.8%	15.58 16.59	-6.1%	21.0	347.27 1/24/2024	113.8	21.4	18.5	15.5	6.2	3.4	0.9	7.5	232.0	450.5