

ASSET Partner :: PERT Report :: 1/20/2025

Company Name	Div	% Yield	Est EPS Nxt 12 Mo	EPS			Sales		Pre-Tax Profit			TTM EPS		Proj PE	Price	Proj RV	Proj 5Yr P/E Ratios			Est EPS Growth	PEG Ratio	U/D Ratio	% Total Return	Est 5 Years	
				Qtr End	\$	% Chg	Mill \$	% Chg	Mill \$	% Chg	% Sales	\$	% Chg				Hi	Avg	Low					Low Price	High Price
O'Reilly Automotive	0.00	0.0	44.66	09/24 09/23	11.41 10.72	6.4%	4364.4 4203.4	3.8%	847.9 846.7	0.1%	19.4% 20.1%	40.42 37.59	7.5%	27.2	1216.79 1/17/2025	135.9	24.2	20.1	15.9	10.5	2.6	1.5	5.8	947.5	1611.5
Vertex Pharmaceutica	0.00	0.0	-16.57	09/24 09/23	4.01 3.97	1.0%	2771.9 2483.5	11.6%	1224.1 1179.2	3.8%	44.2% 47.5%	-1.99 13.33	--	NMF	422.00 1/17/2025	NMF	27.9	23.5	19.0	732.6	0.0	10712.1	455.0	214.7	2221464.1
NVIDIA	0.04	0.0	3.38	10/24 10/23	0.78 0.37	110.2%	35082.0 18120.0	93.6%	22316.0 10522.0	112.1%	63.6% 58.1%	2.54 0.76	235.1%	40.7	137.71 1/17/2025	86.7	61.0	47.0	33.0	33.1	1.2	9.5	36.4	83.8	647.2
Alphabet	0.80	0.4	8.65	09/24 09/23	2.12 1.55	36.8%	88268.0 76693.0	15.1%	31706.0 21197.0	49.6%	35.9% 27.6%	7.54 5.21	44.7%	22.8	197.55 1/17/2025	99.1	28.9	23.1	17.2	14.7	1.6	3.5	17.0	129.7	432.6
Alphabet	0.80	0.4	8.65	09/24 09/23	2.12 1.55	36.8%	88268.0 76693.0	15.1%	31706.0 21197.0	49.6%	35.9% 27.6%	7.54 5.21	44.7%	22.7	196.00 1/17/2025	98.5	28.8	23.0	17.2	14.7	1.5	3.1	17.1	119.9	431.1
Tractor Supply	0.88	1.6	2.36	09/24 09/23	0.45 0.47	-3.9%	3468.2 3412.0	1.6%	310.7 331.4	-6.2%	9.0% 9.7%	2.06 2.05	0.4%	22.7	53.66 1/17/2025	110.4	25.3	20.6	15.8	15.0	1.5	2.5	15.5	33.3	104.7
Apple	1.00	0.4	6.42	09/24 09/23	0.97 1.46	-33.6%	94930.0 89498.0	6.1%	29610.0 26998.0	9.7%	31.2% 30.2%	6.08 6.12	-0.7%	35.8	229.98 1/17/2025	137.8	32.0	26.0	20.0	5.6	6.4	0.4	2.6	165.0	255.4
Fastenal	1.72	2.3	2.18	09/24 09/23	0.52 0.52	0.0%	1910.2 1845.9	3.5%	387.6 385.4	0.6%	20.3% 20.9%	2.01 1.99	1.0%	34.9	76.08 1/17/2025	128.0	33.7	27.3	20.9	8.3	4.2	0.8	7.8	43.7	100.8
Sysco	2.04	2.8	4.34	09/24 09/23	0.99 0.99	0.0%	20484.0 19620.5	4.4%	642.0 662.6	-3.1%	3.1% 3.4%	3.89 3.55	9.6%	16.8	73.07 1/17/2025	93.5	18.0	18.0	18.0	11.6	1.5	15.7	19.2	70.0	121.1
Visa	2.36	0.7	10.74	09/24 09/23	2.65 2.27	16.7%	9617.0 8609.0	11.7%	6372.0 5636.0	13.1%	66.3% 65.5%	9.73 8.29	17.4%	29.8	319.62 1/17/2025	96.0	37.0	31.0	25.0	10.4	2.9	1.9	13.7	174.6	590.5
Microsoft	3.32	0.8	13.88	09/24 09/23	3.30 2.99	10.4%	65585.0 56517.0	16.0%	30269.0 27284.0	10.9%	46.2% 48.3%	12.12 10.33	17.3%	30.9	429.03 1/17/2025	105.5	36.1	29.3	22.5	14.5	2.1	2.0	15.6	213.4	861.0

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				Qtr End	\$	% Chg	Mill \$	% Chg	Mill \$	% Chg	% Sales	\$	% Chg				Hi	Avg	Low					Low Price	High Price
Home Depot	9.00	2.2	15.54	10/24 10/23	3.67 3.81	-3.7%	40217.0 37710.0	6.6%	4823.0 4968.0	-2.9%	12.0% 13.2%	14.72 15.58	-5.5%	26.3	409.38 1/17/2025	130.1	25.0	20.3	15.5	5.6	4.7	0.4	5.2	232.0	483.3