

ASSET Partner :: PERT Report :: 2/24/2025

Company Name	Div	% Yield	Est EPS Nxt 12 Mo	EPS			Sales		Pre-Tax Profit			TTM EPS		Proj PE	Price	Proj RV	Proj 5Yr P/E Ratios			Est EPS Growth	PEG Ratio	U/D Ratio	% Total Return	Est 5 Years	
				Qtr End	\$	% Chg	Mill \$	% Chg	Mill \$	% Chg	% Sales	\$	% Chg				Hi	Avg	Low					Low Price	High Price
O'Reilly Automotive	0.00	0.0	44.93	12/24 12/23	9.50 9.26	2.6%	4095.6 3832.0	6.9%	685.2 671.5	2.0%	16.7% 17.5%	40.66 38.48	5.7%	29.0	1303.41 2/21/2025	118.9	32.1	24.4	16.7	10.5	2.8	1.4	10.5	679.0	2150.2
Vertex Pharmaceutica	0.00	0.0	-18.32	12/24 12/23	3.50 3.71	-5.7%	2912.0 2517.7	15.7%	1136.5 1147.6	-1.0%	39.0% 45.6%	-2.20 13.89	--	NMF	484.24 2/21/2025	NMF	27.9	23.5	19.0	732.6	0.0	8611.4	444.7	214.7	2321932.3
NVIDIA	0.04	0.0	3.37	10/24 10/23	0.78 0.37	110.2%	35082.0 18120.0	93.6%	22316.0 10522.0	112.1%	63.6% 58.1%	2.54 0.76	235.1%	39.9	134.43 2/21/2025	84.9	61.0	47.0	33.0	32.6	1.2	9.9	36.5	83.8	635.2
Alphabet	0.80	0.4	9.23	12/24 12/23	2.15 1.64	31.1%	96469.0 86310.0	11.8%	32243.0 24412.0	32.1%	33.4% 28.3%	8.05 5.80	38.8%	19.7	181.58 2/21/2025	85.3	28.9	23.1	17.2	14.7	1.3	6.5	20.5	138.5	461.2
Alphabet	0.80	0.4	9.23	12/24 12/23	2.15 1.64	31.1%	96469.0 86310.0	11.8%	32243.0 24412.0	32.1%	33.4% 28.3%	8.05 5.80	38.8%	19.5	179.66 2/21/2025	84.6	28.8	23.0	17.2	14.7	1.3	4.7	20.7	119.9	459.6
Tractor Supply	0.92	1.6	2.35	12/24 12/23	0.44 0.46	-3.5%	3773.5 3659.8	3.1%	301.1 322.3	-6.6%	8.0% 8.8%	2.04 2.02	1.1%	24.7	57.86 2/19/2025	114.7	26.5	21.5	16.5	15.0	1.6	2.4	14.7	37.0	108.7
Apple	1.00	0.4	6.65	12/24 12/23	2.40 2.18	10.1%	124300.0 119575.0	4.0%	42584.0 40323.0	5.6%	34.3% 33.7%	6.30 6.42	-1.9%	36.9	245.55 2/21/2025	142.0	32.0	26.0	20.0	5.6	6.6	0.1	1.3	165.0	255.4
Fastenal	1.72	2.3	2.22	12/24 12/23	0.46 0.46	0.0%	1824.5 1758.6	3.7%	344.3 354.2	-2.8%	18.9% 20.1%	2.01 2.02	-0.5%	33.7	74.78 2/21/2025	143.8	26.0	23.5	20.9	10.3	3.3	0.4	5.2	45.9	84.9
Visa	2.36	0.7	10.95	12/24 12/23	2.58 2.39	7.9%	9510.0 8634.0	10.1%	6200.0 6042.0	2.6%	65.2% 70.0%	9.92 8.69	14.2%	31.8	348.53 2/21/2025	102.7	37.0	31.0	25.0	10.4	3.1	1.4	11.7	174.6	590.5
Microsoft	3.32	0.8	14.16	12/24 12/23	3.23 2.93	10.2%	69632.0 62020.0	12.3%	29365.0 26526.0	10.7%	42.2% 42.8%	12.42 11.06	12.3%	28.8	408.21 2/21/2025	95.8	36.1	30.1	24.1	14.0	2.1	3.2	16.8	266.6	863.2
Home Depot	9.00	2.3	15.54	10/24 10/23	3.67 3.81	-3.7%	40217.0 37710.0	6.6%	4823.0 4968.0	-2.9%	12.0% 13.2%	14.72 15.58	-5.5%	24.8	385.30 2/21/2025	122.4	25.0	20.3	15.5	5.6	4.4	0.6	6.5	232.0	483.3