

ASSET Partner :: PERT Report :: 3/24/2025

Company Name	Div	% Yield	Est EPS Nxt 12 Mo	EPS			Sales		Pre-Tax Profit			TTM EPS		Proj PE	Price	Proj RV	Proj 5Yr P/E Ratios			Est EPS Growth	PEG Ratio	U/D Ratio	% Total Return	Est 5 Years	
				Qtr End	\$	% Chg	Mill \$	% Chg	Mill \$	% Chg	% Sales	\$	% Chg				Hi	Avg	Low					Low Price	High Price
O'Reilly Automotive	0.00	0.0	44.93	12/24 12/23	9.50 9.26	2.6%	4095.6 3832.0	6.9%	685.2 671.5	2.0%	16.7% 17.5%	40.66 38.48	5.7%	29.8	1339.09 3/21/2025	122.1	32.1	24.4	16.7	10.5	2.8	1.2	9.9	679.0	2150.4
Vertex Pharmaceutica	0.00	0.0	-16.40	12/24 12/23	3.50 3.71	-5.7%	2912.0 2517.7	15.7%	1136.5 1147.6	-1.0%	39.0% 45.6%	-2.20 13.89	--	NMF 3/21/2025	503.20 NMF	NMF	27.9	23.5	19.0	645.3	0.0	6036.5	383.9	282.2	1334513.9
NVIDIA	0.04	0.0	3.90	01/25 01/24	0.89 0.49	80.9%	39331.0 22103.0	77.9%	25217.0 14106.0	78.8%	64.1% 63.8%	2.94 1.19	146.3%	30.2	117.70 3/21/2025	64.3	61.0	47.0	33.0	32.6	0.9	29.8	44.4	97.0	735.1
Alphabet	0.80	0.5	9.23	12/24 12/23	2.15 1.64	31.1%	96469.0 86310.0	11.8%	32243.0 24412.0	32.1%	33.4% 28.3%	8.05 5.80	38.8%	18.0	166.25 3/21/2025	78.1	28.9	23.1	17.2	14.7	1.2	10.6	22.6	138.5	461.2
Alphabet	0.80	0.5	9.23	12/24 12/23	2.15 1.64	31.1%	96469.0 86310.0	11.8%	32243.0 24412.0	32.1%	33.4% 28.3%	8.05 5.80	38.8%	17.8	163.99 3/21/2025	77.2	28.8	23.0	17.2	14.7	1.2	6.7	22.9	119.9	459.6
Tractor Supply	0.92	1.8	2.35	12/24 12/23	0.44 0.46	-3.5%	3773.5 3659.8	3.1%	301.1 322.3	-6.6%	8.0% 8.8%	2.04 2.02	1.1%	22.4	52.46 3/21/2025	104.0	26.5	21.5	16.5	15.0	1.5	3.6	17.0	37.0	108.7
Apple	1.00	0.5	6.65	12/24 12/23	2.40 2.18	10.1%	124300.0 119575.0	4.0%	42584.0 40323.0	5.6%	34.3% 33.7%	6.30 6.42	-1.9%	32.8	218.27 3/21/2025	126.2	32.0	26.0	20.0	5.6	5.9	0.7	3.7	165.0	255.4
Fastenal	1.72	2.3	2.22	12/24 12/23	0.46 0.46	0.0%	1824.5 1758.6	3.7%	344.3 354.2	-2.8%	18.9% 20.1%	2.01 2.02	-0.5%	33.7	74.73 3/21/2025	143.7	26.0	23.5	20.9	10.3	3.3	0.4	5.3	45.9	85.0
Visa	2.36	0.7	10.95	12/24 12/23	2.58 2.39	7.9%	9510.0 8634.0	10.1%	6200.0 6042.0	2.6%	65.2% 70.0%	9.92 8.69	14.2%	30.6	335.66 3/21/2025	98.9	37.0	31.0	25.0	10.4	2.9	1.4	12.6	156.8	590.5
Microsoft	3.32	0.8	14.16	12/24 12/23	3.23 2.93	10.2%	69632.0 62020.0	12.3%	29365.0 26526.0	10.7%	42.2% 42.8%	12.42 11.06	12.3%	27.6	391.26 3/21/2025	91.8	36.1	30.1	24.1	14.0	2.0	3.8	17.8	266.6	863.2
Home Depot	9.20	2.6	15.76	01/25 01/24	3.02 2.82	7.1%	39704.0 34786.0	14.1%	3887.0 3685.0	5.5%	9.8% 10.6%	14.92 15.10	-1.2%	22.3	351.15 3/21/2025	110.1	25.0	20.3	15.5	5.6	4.0	1.2	8.7	232.0	489.5