

ASSET Partner :: PERT Report :: 4/21/2025

Company Name	Div	% Yield	Est EPS Nxt 12 Mo	EPS			Sales		Pre-Tax Profit			TTM EPS		Proj PE	Price	Proj RV	Proj 5Yr P/E Ratios			Est EPS Growth	PEG Ratio	U/D Ratio	% Total Return	Est 5 Years	
				Qtr End	\$	% Chg	Mill \$	% Chg	Mill \$	% Chg	% Sales	\$	% Chg				Hi	Avg	Low					Low Price	High Price
O'Reilly Automotive	0.00	0.0	44.93	12/24 12/23	9.50 9.26	2.6%	4095.6 3832.0	6.9%	685.2 671.5	2.0%	16.7% 17.5%	40.66 38.48	5.7%	31.0	1390.90 4/18/2025	146.7	25.5	21.1	16.7	10.5	2.9	0.5	4.2	767.3	1708.2
Vertex Pharmaceutica	0.00	0.0	-16.40	12/24 12/23	3.50 3.71	-5.7%	2912.0 2517.7	15.7%	1136.5 1147.6	-1.0%	39.0% 45.6%	-2.20 13.89	--	NMF	489.10 4/18/2025	NMF	27.9	23.5	19.0	645.3	0.0	6448.0	386.6	282.2	1334513.9
NVIDIA	0.04	0.0	3.90	01/25 01/24	0.89 0.49	80.9%	39331.0 22103.0	77.9%	25217.0 14106.0	78.8%	64.1% 63.8%	2.94 1.19	146.3%	26.1	101.49 4/18/2025	55.4	61.0	47.0	33.0	32.6	0.8	141.1	48.7	97.0	735.1
Alphabet	0.80	0.5	9.23	12/24 12/23	2.15 1.64	31.1%	96469.0 86310.0	11.8%	32243.0 24412.0	32.1%	33.4% 28.3%	8.05 5.80	38.8%	16.6	153.36 4/18/2025	72.1	28.9	23.1	17.2	14.7	1.1	20.7	24.6	138.5	461.2
Alphabet	0.80	0.5	9.23	12/24 12/23	2.15 1.64	31.1%	96469.0 86310.0	11.8%	32243.0 24412.0	32.1%	33.4% 28.3%	8.05 5.80	38.8%	16.4	151.16 4/18/2025	71.2	28.8	23.0	17.2	14.7	1.1	9.9	24.9	119.9	459.6
Tractor Supply	0.92	1.8	2.35	12/24 12/23	0.44 0.46	-3.5%	3773.5 3659.8	3.1%	301.1 322.3	-6.6%	8.0% 8.8%	2.04 2.02	1.1%	21.4	50.16 4/18/2025	67.3	26.5	31.8	37.0	15.0	1.4	4.4	18.0	37.0	108.7
Apple	1.00	0.5	7.16	12/24 12/23	2.40 2.18	10.1%	124300.0 119575.0	4.0%	42584.0 40323.0	5.6%	34.3% 33.7%	6.30 6.42	-1.9%	27.5	196.98 4/18/2025	101.9	34.0	27.0	20.0	13.6	2.0	6.1	15.2	165.0	391.0
Fastenal	1.76	2.2	2.22	03/25 03/24	0.52 0.52	0.0%	1959.4 1895.1	3.4%	393.1 389.8	0.8%	20.1% 20.6%	2.01 2.02	-0.5%	36.8	81.58 4/18/2025	156.9	26.0	23.5	20.9	10.3	3.6	0.1	3.5	45.9	85.3
Visa	2.36	0.7	10.95	12/24 12/23	2.58 2.39	7.9%	9510.0 8634.0	10.1%	6200.0 6042.0	2.6%	65.2% 70.0%	9.92 8.69	14.2%	30.1	329.61 4/18/2025	97.1	37.0	31.0	25.0	10.4	2.9	1.5	13.0	156.8	590.5
Microsoft	3.32	0.9	14.16	12/24 12/23	3.23 2.93	10.2%	69632.0 62020.0	12.3%	29365.0 26526.0	10.7%	42.2% 42.8%	12.42 11.06	12.3%	26.0	367.78 4/18/2025	86.3	36.1	30.1	24.1	14.0	1.9	4.9	19.3	266.6	863.2
Home Depot	9.20	2.6	15.76	01/25 01/24	3.02 2.82	7.1%	39704.0 34786.0	14.1%	3887.0 3685.0	5.5%	9.8% 10.6%	14.92 15.10	-1.2%	22.5	355.06 4/18/2025	111.3	25.0	20.3	15.5	5.6	4.0	1.1	8.5	232.0	489.5