

ASSET Partner :: PERT Report :: 6/23/2025

Company Name	Div	% Yield	Est EPS Nxt 12 Mo	EPS			Sales		Pre-Tax Profit			TTM EPS		Proj PE	Price	Proj RV	Proj 5Yr P/E Ratios			Est EPS Growth	PEG Ratio	U/D Ratio	% Total Return	Est 5 Years	
				Qtr End	\$	% Chg	Mill \$	% Chg	Mill \$	% Chg	% Sales	\$	% Chg				Hi	Avg	Low					Low Price	High Price
O'Reilly Automotive	0.00	0.0	3.01	03/25 03/24	0.62 0.61	1.6%	4136.9 3976.2	4.0%	684.4 700.4	-2.3%	16.5% 17.6%	2.72 2.63	3.6%	29.8	89.69 6/20/2025	141.4	25.5	21.1	16.7	10.5	2.8	0.0	5.0	767.3	114.2
Vertex Pharmaceutica	0.00	0.0	-29.22	03/25 03/24	2.49 4.21	-40.9%	2770.2 2690.6	3.0%	730.4 1279.1	-42.9%	26.4% 47.5%	-3.92 15.41	--	NMF	440.87 6/20/2025	NMF	23.5	21.3	19.0	645.3	0.0	13349.1	444.9	282.2	2118407.7
NVIDIA	0.04	0.0	4.11	04/25 04/24	0.76 0.60	27.1%	44062.0 26044.0	69.2%	21910.0 17279.0	26.8%	49.7% 66.3%	3.10 1.71	81.4%	35.0	143.85 6/20/2025	74.5	61.0	47.0	33.0	32.6	1.1	15.2	40.2	102.3	775.3
Alphabet	0.84	0.5	10.29	03/25 03/24	2.81 1.89	48.7%	90234.0 80539.0	12.0%	41789.0 28315.0	47.6%	46.3% 35.2%	8.97 6.52	37.6%	16.3	167.73 6/20/2025	70.7	28.9	23.1	17.2	14.7	1.1	25.8	25.1	154.3	514.7
Alphabet	0.84	0.5	10.29	03/25 03/24	2.81 1.89	48.7%	90234.0 80539.0	12.0%	41789.0 28315.0	47.6%	46.3% 35.2%	8.97 6.52	37.6%	16.2	166.64 6/20/2025	70.4	28.8	23.0	17.2	14.7	1.1	7.4	25.2	119.9	512.9
Fastenal	0.88	2.1	1.11	03/25 03/24	0.26 0.26	0.0%	1959.4 1895.1	3.4%	393.1 389.8	0.8%	20.1% 20.6%	1.01 1.01	-0.5%	36.9	40.94 6/20/2025	122.4	36.0	30.2	24.3	10.4	3.5	1.0	9.5	22.9	59.0
Tractor Supply	0.92	1.8	2.32	03/25 03/24	0.34 0.37	-7.1%	3467.0 3394.8	2.1%	229.5 251.2	-8.6%	6.6% 7.4%	2.01 2.05	-1.9%	22.7	52.52 6/20/2025	105.5	26.5	21.5	16.5	15.0	1.5	3.5	16.6	37.0	107.3
Apple	1.04	0.5	7.19	03/25 03/24	1.65 1.53	7.8%	95359.0 90753.0	5.1%	29310.0 28058.0	4.5%	30.7% 30.9%	6.42 6.43	-0.2%	28.0	201.00 6/20/2025	103.5	34.0	27.0	20.0	12.0	2.3	4.5	13.1	165.0	364.5
Visa	2.36	0.7	11.31	03/25 03/24	2.32 2.29	1.3%	9594.0 8775.0	9.3%	5438.0 5513.0	-1.4%	56.7% 62.8%	9.95 8.95	11.2%	29.9	338.57 6/20/2025	100.3	34.0	29.9	25.7	13.7	2.2	3.7	14.3	255.7	642.9
Microsoft	3.32	0.7	14.75	03/25 03/24	3.46 2.94	17.7%	70066.0 61858.0	13.3%	31377.0 26727.0	17.4%	44.8% 43.2%	12.94 11.55	12.0%	32.4	477.40 6/20/2025	107.5	36.1	30.1	24.1	14.0	2.3	2.0	14.2	266.6	899.3
Home Depot	9.20	2.6	15.57	04/25 04/24	3.45 3.63	-5.0%	39856.0 36418.0	9.4%	4542.0 4651.0	-2.3%	11.4% 12.8%	14.74 14.91	-1.1%	22.5	349.62 6/20/2025	108.2	26.0	20.8	15.5	5.6	4.0	1.3	9.4	232.0	503.4