

ASSET Partner :: PERT Report :: 8/25/2025

Company Name	Div	% Yield	Est EPS Nxt 12 Mo	EPS			Sales		Pre-Tax Profit			TTM EPS		Proj PE	Price	Proj RV	Proj 5Yr P/E Ratios			Est EPS Growth	PEG Ratio	U/D Ratio	% Total Return	Est 5 Years	
				Qtr End	\$	% Chg	Mill \$	% Chg	Mill \$	% Chg	% Sales	\$	% Chg				Hi	Avg	Low					Low Price	High Price
O'Reilly Automotive	0.00	0.0	3.09	06/25 06/24	0.78 0.70	11.0%	4525.1 4272.2	5.9%	861.5 811.6	6.1%	19.0% 19.0%	2.80 2.65	5.6%	33.1	102.31 8/22/2025	156.9	25.5	21.1	16.7	10.5	3.2	0.2	2.8	38.9	117.6
Autodesk	0.00	0.0	5.37	04/25 04/24	0.70 1.16	-39.7%	1633.0 1417.0	15.2%	234.0 309.0	-24.3%	14.3% 21.8%	4.67 4.62	1.1%	54.0	290.23 8/22/2025	94.0	65.0	57.5	50.0	15.0	3.6	3.1	16.0	188.4	610.4
Vertex Pharmaceutica	0.00	0.0	15.25	06/25 06/24	3.99 -13.92	--	2964.7 2645.6	12.1%	1283.0 -3391.2	137.8%	43.3% -128.2%	13.99 -2.03	--	25.9	395.12 8/22/2025	110.5	27.9	23.5	19.0	9.0	2.9	1.8	8.7	282.2	600.7
NVIDIA	0.04	0.0	4.11	04/25 04/24	0.76 0.60	27.1%	44062.0 26044.0	69.2%	21910.0 17279.0	26.8%	49.7% 66.3%	3.10 1.71	81.4%	43.3	177.99 8/22/2025	92.1	61.0	47.0	33.0	32.6	1.3	7.9	34.3	102.3	775.3
Alphabet	0.84	0.4	10.80	06/25 06/24	2.31 1.89	22.2%	96428.0 84742.0	13.8%	33933.0 27551.0	23.2%	35.2% 32.5%	9.39 6.97	34.7%	19.1	206.72 8/22/2025	100.8	22.0	19.0	16.0	15.0	1.3	3.7	15.3	150.2	415.6
Alphabet	0.84	0.4	10.77	06/25 06/24	2.31 1.89	22.2%	96428.0 84742.0	13.8%	33933.0 27551.0	23.2%	35.2% 32.5%	9.39 6.97	34.7%	19.1	206.09 8/22/2025	83.2	28.8	23.0	17.2	14.7	1.3	3.8	21.1	119.9	536.8
Fastenal	0.88	1.7	1.15	06/25 06/24	0.29 0.26	13.7%	2080.3 1916.2	8.6%	436.6 386.4	13.0%	21.0% 20.2%	1.04 1.01	3.5%	43.9	50.39 8/22/2025	161.8	30.0	27.2	24.3	10.3	4.3	0.2	2.5	47.9	51.0
Tractor Supply	0.92	1.5	2.34	06/25 06/24	0.81 0.79	3.1%	4439.7 4246.6	4.5%	559.8 549.8	1.8%	12.6% 12.9%	2.04 2.07	-1.7%	26.3	61.61 8/22/2025	122.3	26.5	21.5	16.5	15.0	1.8	1.9	13.3	37.0	108.7
Apple	1.04	0.5	7.38	06/25 06/24	1.57 1.40	12.1%	94036.0 85777.0	9.6%	28031.0 25494.0	10.0%	29.8% 29.7%	6.59 6.57	0.3%	30.9	227.76 8/22/2025	114.3	34.0	27.0	20.0	12.0	2.6	2.2	10.4	165.0	364.5
Zoetis	2.00	1.3	6.25	06/25 06/24	1.61 1.37	17.5%	2460.0 2361.0	4.2%	902.0 780.0	15.6%	36.7% 33.0%	5.81 5.11	13.7%	25.1	156.62 8/22/2025	65.6	48.1	38.2	28.3	7.5	3.3	8.7	21.3	128.4	401.2
Visa	2.36	0.7	10.46	06/25 06/24	2.69 2.40	12.1%	10172.0 8900.0	14.3%	6333.0 5989.0	5.7%	62.3% 67.3%	10.24 9.35	9.5%	33.5	350.04 8/22/2025	112.2	34.0	29.9	25.7	2.1	15.9	0.4	2.6	263.2	386.2

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Microsoft	3.32	0.7	15.35	06/25 06/24	3.65 2.95	23.7%	76441.0 64727.0	18.1%	32616.0 27250.0	19.7%	42.7% 42.1%	13.64 11.81	15.5%	33.1	507.23 8/22/2025	110.2	36.0	30.0	24.0	12.5	2.6	1.9	12.5	309.5	884.9
Home Depot	9.20	2.2	15.71	07/25 07/24	4.58 4.60	-0.4%	45277.0 43175.0	4.9%	6005.0 6045.0	-0.7%	13.3% 14.0%	14.72 14.86	-0.9%	26.3	412.79 8/22/2025	109.5	25.0	24.0	23.0	6.7	3.9	1.3	6.3	338.6	509.0