

ASSET Partner :: PERT Report :: 9/22/2025

Company Name	Div	% Yield	Est EPS Nxt 12 Mo	EPS			Sales		Pre-Tax Profit			TTM EPS		Proj PE	Price	Proj RV	Proj 5Yr P/E Ratios			Est EPS Growth	PEG Ratio	U/D Ratio	% Total Return	Est 5 Years		
				Qtr End	\$	% Chg	Mill \$	% Chg	Mill \$	% Chg	% Sales	\$	% Chg				Hi	Avg	Low					Low Price	High Price	
O'Reilly Automotive	0.00	0.0	3.09	06/25 06/24	0.78 0.70	11.0%	4525.1 4272.2	5.9%	861.5 811.6	6.1%	19.0%	19.0%	2.80 2.65	5.6%	33.6	103.93 9/19/2025	159.4	25.5	21.1	16.7	10.5	3.2	0.3	2.5	51.2	117.6
Autodesk	0.00	0.0	5.55	07/25 07/24	1.46 1.30	12.3%	1763.0 1505.0	17.1%	456.0 352.0	29.5%	25.9%	23.4%	4.83 4.89	-1.2%	58.1	322.67 9/19/2025	101.0	65.0	57.5	50.0	15.0	3.9	2.3	14.4	188.4	631.2
Vertex Pharmaceutica	0.00	0.0	15.25	06/25 06/24	3.99 -13.92	--	2964.7 2645.6	12.1%	1283.0 -3391.2	137.8%	43.3%	-128.2%	13.99 -2.03	--	25.1	383.12 9/19/2025	107.1	27.9	23.5	19.0	9.0	2.8	2.2	9.4	282.2	600.7
NVIDIA	0.04	0.0	4.65	07/25 07/24	1.08 0.67	61.2%	46743.0 30040.0	55.6%	31206.0 19214.0	62.4%	66.8%	64.0%	3.51 2.13	64.7%	38.0	176.67 9/19/2025	80.8	61.0	47.0	33.0	32.6	1.2	11.5	37.9	115.8	877.8
Alphabet	0.84	0.3	10.80	06/25 06/24	2.31 1.89	22.2%	96428.0 84742.0	13.8%	33933.0 27551.0	23.2%	35.2%	32.5%	9.39 6.97	34.7%	23.6	255.24 9/19/2025	124.4	22.0	19.0	16.0	15.0	1.6	1.5	10.6	150.2	415.6
Alphabet	0.84	0.3	10.77	06/25 06/24	2.31 1.89	22.2%	96428.0 84742.0	13.8%	33933.0 27551.0	23.2%	35.2%	32.5%	9.39 6.97	34.7%	23.7	254.72 9/19/2025	102.8	28.8	23.0	17.2	14.7	1.6	2.1	16.1	119.9	536.8
Fastenal	0.88	1.8	1.15	06/25 06/24	0.29 0.26	13.7%	2080.3 1916.2	8.6%	436.6 386.4	13.0%	21.0%	20.2%	1.04 1.01	3.5%	41.5	47.58 9/19/2025	151.4	30.5	27.4	24.3	10.3	4.0	0.2	4.0	25.3	51.9
Tractor Supply	0.92	1.5	2.34	06/25 06/24	0.81 0.79	3.1%	4439.7 4246.6	4.5%	559.8 549.8	1.8%	12.6%	12.9%	2.04 2.07	-1.7%	25.5	59.66 9/19/2025	118.4	26.5	21.5	16.5	15.0	1.7	2.2	14.0	37.0	108.7
Apple	1.04	0.4	7.38	06/25 06/24	1.57 1.40	12.1%	94036.0 85777.0	9.6%	28031.0 25494.0	10.0%	29.8%	29.7%	6.59 6.57	0.3%	33.3	245.50 9/19/2025	123.2	34.0	27.0	20.0	12.0	2.8	1.5	8.7	165.0	364.5
Zoetis	2.00	1.4	6.25	06/25 06/24	1.61 1.37	17.5%	2460.0 2361.0	4.2%	902.0 780.0	15.6%	36.7%	33.0%	5.81 5.11	13.7%	23.4	145.88 9/19/2025	61.1	48.1	38.2	28.3	7.5	3.1	9.0	23.0	117.5	401.2
Visa	2.36	0.7	10.46	06/25 06/24	2.69 2.40	12.1%	10172.0 8900.0	14.3%	6333.0 5989.0	5.7%	62.3%	67.3%	10.24 9.35	9.5%	32.7	341.61 9/19/2025	109.5	34.0	29.9	25.7	2.1	15.6	0.6	3.1	263.2	386.2

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				Microsoft	3.64	0.7	15.35	06/25 06/24	3.65 2.95	23.7%	76441.0 64727.0	18.1%	32616.0 27250.0				19.7%	42.7% 42.1%	13.64 11.81					15.5%	33.8
Home Depot	9.20	2.2	15.71	07/25 07/24	4.58 4.60	-0.4%	45277.0 43175.0	4.9%	6005.0 6045.0	-0.7%	13.3% 14.0%	14.72 14.86	-0.9%	26.5	415.69 9/19/2025	110.3	25.0	24.0	23.0	6.7	4.0	1.2	6.2	338.6	509.0