

ASSET Partner :: PERT Report :: 11/18/2025

Company Name	Div	% Yield	Est EPS Nxt 12 Mo	EPS			Sales		Pre-Tax Profit			TTM EPS		Proj PE	Price	Proj RV	Proj 5Yr P/E Ratios			Est EPS Growth	PEG Ratio	U/D Ratio	% Total Return	Est 5 Years	
				Qtr End	\$	% Chg	Mill \$	% Chg	Mill \$	% Chg	% Sales	\$	% Chg				Hi	Avg	Low					Low Price	High Price
Visa	2.68	0.8	11.61	09/25 09/24	2.62 2.65	-1.1%	10724.0 9617.0	11.5%	6223.0 6372.0	-2.3%	58.0% 66.3%	10.21 9.73	4.9%	28.1	325.75 11/17/2025	99.2	31.0	28.3	25.6	13.7	2.0	4.5	13.7	264.0	600.8
Home Depot	9.20	2.6	15.71	07/25 07/24	4.58 4.60	-0.4%	45277.0 43175.0	4.9%	6005.0 6045.0	-0.7%	13.3% 14.0%	14.72 14.86	-0.9%	22.8	358.03 11/17/2025	95.0	25.0	24.0	23.0	6.7	3.4	7.8	9.3	338.6	509.0
Vertex Pharmaceutica	0.00	0.0	15.46	09/25 09/24	4.20 4.01	4.7%	3076.4 2771.9	11.0%	1298.8 1224.1	6.1%	42.2% 44.2%	14.18 -1.99	--	28.1	434.02 11/17/2025	119.7	27.9	23.5	19.0	9.0	3.1	1.2	7.0	282.2	608.8
Zoetis	2.00	1.7	6.39	09/25 09/24	1.63 1.50	8.7%	2400.0 2388.0	0.5%	887.0 874.0	1.5%	37.0% 36.6%	5.94 5.32	11.7%	18.6	118.80 11/17/2025	48.7	48.1	38.2	28.3	7.5	2.5	189.3	28.7	117.3	410.3
Tractor Supply	0.92	1.7	2.39	09/25 09/24	0.49 0.45	9.4%	3719.0 3468.2	7.2%	328.0 310.7	5.6%	8.8% 9.0%	2.08 2.06	1.2%	22.4	53.68 11/17/2025	104.4	26.5	21.5	16.5	15.0	1.5	3.4	16.9	37.0	110.8
Fastenal	0.88	2.2	1.17	09/25 09/24	0.29 0.26	11.5%	2133.3 1910.2	11.7%	440.6 387.6	13.7%	20.7% 20.3%	1.07 1.01	6.5%	33.9	39.70 11/17/2025	111.4	36.6	30.5	24.3	9.4	3.6	1.6	11.1	26.0	61.5
O'Reilly Automotive	0.00	0.0	3.19	09/25 09/24	0.85 0.76	11.7%	4705.7 4364.4	7.8%	923.7 847.9	8.9%	19.6% 19.4%	2.89 2.69	7.1%	31.2	99.56 11/17/2025	148.1	25.5	21.1	16.7	10.4	3.0	1.0	3.9	78.3	120.6
Autodesk	0.00	0.0	5.34	07/25 07/24	1.46 1.30	12.3%	1763.0 1505.0	17.1%	456.0 352.0	29.5%	25.9% 23.4%	4.83 4.89	-1.2%	54.7	291.96 11/17/2025	98.2	61.3	55.7	50.1	10.5	5.2	3.9	10.8	242.0	487.9
Microsoft	3.64	0.7	15.82	09/25 09/24	3.72 3.30	12.7%	77673.0 65585.0	18.4%	34301.0 30269.0	13.3%	44.2% 46.2%	14.06 12.12	16.0%	32.1	507.49 11/17/2025	106.9	36.0	30.0	24.0	12.5	2.6	2.0	13.2	309.5	912.2
Alphabet	0.84	0.3	11.66	09/25 09/24	2.87 2.12	35.4%	102346.0 88268.0	15.9%	43987.0 31706.0	38.7%	43.0% 35.9%	10.14 7.54	34.5%	24.5	285.60 11/17/2025	128.9	22.0	19.0	16.0	15.0	1.6	1.3	9.8	162.2	448.8
Alphabet	0.84	0.3	11.63	09/25 09/24	2.87 2.12	35.4%	102346.0 88268.0	15.9%	43987.0 31706.0	38.7%	43.0% 35.9%	10.14 7.54	34.5%	24.5	285.02 11/17/2025	106.5	28.8	23.0	17.2	14.7	1.7	1.8	15.3	119.9	579.7

Company Name	Div	% Yield	Est EPS Nxt 12 Mo	EPS			Sales		Pre-Tax Profit			TTM EPS		Proj PE	Price	Proj RV	Proj 5Yr P/E Ratios			Est EPS Growth	PEG Ratio	U/D Ratio	% Total Return	Est 5 Years	
				Qtr End	\$	% Chg	Mill \$	% Chg	Mill \$	% Chg	% Sales	\$	% Chg				Hi	Avg	Low					Low Price	High Price
NVIDIA	0.04	0.0	4.65	07/25 07/24	1.08 0.67	61.2%	46743.0 30040.0	55.6%	31206.0 19214.0	62.4%	66.8% 64.0%	3.51 2.13	64.7%	40.1	186.60 11/17/2025	85.3	61.0	47.0	33.0	32.6	1.2	9.8	36.4	115.8	877.8
Apple	1.04	0.4	8.37	09/25 09/24	1.85 0.97	90.7%	102466.0 94930.0	7.9%	32804.0 29610.0	10.8%	32.0% 31.2%	7.47 6.08	22.9%	32.0	267.46 11/17/2025	118.4	34.0	27.0	20.0	12.0	2.7	1.8	11.3	165.0	447.1