

ASSET Partner :: PERT Report :: 2/23/2026

Company Name	Div	% Yield	Est EPS Nxt 12 Mo	EPS			Sales		Pre-Tax Profit			TTM EPS		Proj PE	Price	Proj RV	Proj 5Yr P/E Ratios			Est EPS Growth	PEG Ratio	U/D Ratio	% Total Return	Est 5 Years	
				Qtr End	\$	% Chg	Mill \$	% Chg	Mill \$	% Chg	% Sales	\$	% Chg				Hi	Avg	Low					Low Price	High Price
O'Reilly Automotive	0.00	0.0	3.27	12/25 12/24	0.71 0.63	12.2%	4414.3 4095.6	7.8%	770.7 685.2	12.5%	17.5%	2.96 2.71	9.3%	28.6	93.50 2/20/2026	135.5	25.5	21.1	16.7	10.4	2.7	0.6	5.8	38.9	124.2
Autodesk	0.00	0.0	5.42	10/25 10/24	1.60 1.27	26.0%	1853.0 1570.0	18.0%	468.0 351.0	33.3%	25.3%	5.16 5.04	2.4%	41.9	226.98 2/20/2026	75.2	61.3	55.7	50.1	5.0	8.4	Invalid	12.2	258.5	404.0
Vertex Pharmaceutica	0.00	0.0	16.71	12/25 12/24	4.65 3.50	32.9%	3190.0 2912.0	9.5%	1331.0 1136.5	17.1%	41.7%	15.33 --	--	28.5	476.90 2/20/2026	121.7	27.9	23.5	19.0	9.0	3.2	0.9	6.6	282.2	657.6
NVIDIA	0.04	0.0	4.63	10/25 10/24	1.30 0.78	66.7%	57006.0 35082.0	62.5%	37936.0 22316.0	70.0%	66.5%	4.03 2.54	58.7%	41.0	189.82 2/20/2026	105.6	46.2	38.8	31.4	15.0	2.7	1.8	14.7	86.6	374.7
Alphabet	0.84	0.3	12.43	12/25 12/24	2.82 2.15	31.2%	113829.0 96469.0	18.0%	39117.0 32243.0	21.3%	34.4%	10.81 8.05	34.3%	25.3	314.90 2/20/2026	133.3	22.0	19.0	16.0	15.0	1.7	1.2	9.1	173.0	478.3
Alphabet	0.84	0.3	12.40	12/25 12/24	2.82 2.15	31.2%	113829.0 96469.0	18.0%	39117.0 32243.0	21.3%	34.4%	10.81 8.05	34.3%	25.4	314.98 2/20/2026	110.5	28.8	23.0	17.2	14.7	1.7	1.6	14.4	119.9	618.0
Fastenal	0.90	1.9	1.19	12/25 12/24	0.26 0.23	13.0%	2027.4 1824.5	11.1%	384.6 344.3	11.7%	19.0%	1.10 1.01	9.5%	39.0	46.22 2/20/2026	119.7	40.8	32.6	24.3	7.8	5.0	1.0	8.7	26.7	64.9
Tractor Supply	0.96	1.8	2.38	12/25 12/24	0.43 0.44	-2.3%	3898.3 3773.5	3.3%	280.9 301.1	-6.7%	7.2%	2.07 2.04	1.5%	22.2	52.96 2/20/2026	95.1	27.8	23.4	19.0	15.0	1.5	5.9	18.2	42.4	115.1
Apple	1.04	0.4	8.86	12/25 12/24	2.84 2.40	18.3%	143756.0 124300.0	15.7%	51002.0 42584.0	19.8%	35.5%	7.91 6.30	25.6%	29.9	264.58 2/20/2026	110.6	34.0	27.0	20.0	12.0	2.5	1.9	11.6	170.0	447.1
Xylem	1.72	1.3	4.39	12/25 12/24	1.37 1.33	3.0%	2397.0 2256.0	6.3%	368.0 375.0	-1.9%	15.4%	3.92 3.65	7.4%	29.3	128.67 2/20/2026	72.1	48.5	40.7	32.8	12.0	2.4	2949.5	22.1	128.6	335.1
Zoetis	2.12	1.6	6.47	12/25 12/24	1.37 1.29	6.2%	2387.0 2317.0	3.0%	761.0 732.0	4.0%	31.9%	6.02 5.47	10.1%	19.9	128.78 2/20/2026	52.1	48.1	38.2	28.3	7.5	2.7	21.2	27.0	115.3	415.6

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				Qtr End	\$	% Chg	Mill \$	% Chg	Mill \$	% Chg	% Sales	\$	% Chg				Hi	Avg	Low					Low Price	High Price
Visa	2.68	0.8	12.17	12/25 12/24	3.03 2.58	17.4%	10901.0 9510.0	14.6%	6726.0 6200.0	8.5%	61.7% 65.2%	10.66 9.92	7.5%	26.4	320.95 2/20/2026	90.9	23.0	29.0	35.0	14.2	1.9	2.4	9.2	256.1	476.3
RTX	2.72	1.3	5.56	12/25 12/24	1.19 1.10	8.2%	24238.0 21623.0	12.1%	2297.0 2009.0	14.3%	9.5% 9.3%	4.96 3.55	39.7%	36.9	204.92 2/20/2026	117.5	37.8	31.4	25.0	12.0	3.1	1.6	12.0	124.0	330.4
Microsoft	3.64	0.9	18.31	12/25 12/24	5.16 3.23	59.8%	81273.0 69632.0	16.7%	48246.0 29365.0	64.3%	59.4% 42.2%	15.99 12.42	28.7%	21.7	397.23 2/20/2026	71.6	36.0	30.3	24.6	14.5	1.5	8.4	24.0	309.5	1132.9
Home Depot	9.20	2.4	15.36	10/25 10/24	3.62 3.67	-1.4%	41352.0 40217.0	2.8%	4757.0 4823.0	-1.4%	11.5% 12.0%	14.67 14.72	-0.3%	24.9	382.25 2/20/2026	116.6	26.0	21.4	16.7	4.7	5.3	1.7	6.6	326.0	480.0