

ASSET Partner :: PERT Report :: 3/23/2026

Company Name	Div	% Yield	Est EPS Nxt 12 Mo	EPS			Sales		Pre-Tax Profit			TTM EPS		Proj PE	Price	Proj RV	Proj 5Yr P/E Ratios			Est EPS Growth	PEG Ratio	U/D Ratio	% Total Return	Est 5 Years	
				Qtr End	\$	% Chg	Mill \$	% Chg	Mill \$	% Chg	% Sales	\$	% Chg				Hi	Avg	Low					Low Price	High Price
Fastenal	0.90	2.1	1.22	12/25 12/24	0.26 0.23	13.0%	2027.4 1824.5	11.1%	384.6 344.3	11.7%	19.0% 18.9%	1.10 1.01	9.5%	35.9	43.76 3/20/2026	110.4	40.8	32.6	24.3	10.7	3.4	1.8	12.7	26.7	73.8
Tractor Supply	0.96	2.1	2.38	12/25 12/24	0.43 0.44	-2.3%	3898.3 3773.5	3.3%	280.9 301.1	-6.7%	7.2% 8.0%	2.07 2.04	1.5%	19.2	45.77 3/20/2026	82.2	27.8	23.4	19.0	15.0	1.3	20.3	21.6	42.4	115.1
O'Reilly Automotive	0.00	0.0	3.27	12/25 12/24	0.71 0.63	12.2%	4414.3 4095.6	7.8%	770.7 685.2	12.5%	17.5% 16.7%	2.96 2.71	9.3%	26.7	87.30 3/20/2026	126.5	25.5	21.1	16.7	10.4	2.6	0.8	7.3	38.9	124.2
Xylem	1.72	1.4	4.39	12/25 12/24	1.37 1.33	3.0%	2397.0 2256.0	6.3%	368.0 375.0	-1.9%	15.4% 16.6%	3.92 3.65	7.4%	27.4	120.44 3/20/2026	67.5	48.5	40.7	32.8	12.0	2.3	10.8	23.7	100.5	335.1
Autodesk	0.00	0.0	5.50	01/26 01/25	1.48 1.40	5.7%	1957.0 1639.0	19.4%	445.0 372.0	19.6%	22.7% 22.7%	5.24 5.13	2.1%	45.1	247.99 3/20/2026	80.9	61.3	55.7	50.1	5.0	9.0	3.4	10.5	201.2	408.9
RTX	2.72	1.4	5.56	12/25 12/24	1.19 1.10	8.2%	24238.0 21623.0	12.1%	2297.0 2009.0	14.3%	9.5% 9.3%	4.96 3.55	39.7%	35.7	198.16 3/20/2026	113.6	37.8	31.4	25.0	12.0	3.0	1.8	12.7	124.0	330.4
NVIDIA	0.04	0.0	5.89	01/26 01/25	1.76 0.89	97.8%	68127.0 39331.0	73.2%	50398.0 25217.0	99.9%	74.0% 64.1%	4.90 2.94	66.8%	29.3	172.70 3/20/2026	76.1	46.0	38.5	31.0	20.3	1.4	19.0	27.0	151.9	568.1
Zoetis	2.12	1.8	6.44	12/25 12/24	1.37 1.29	6.2%	2387.0 2317.0	3.0%	761.0 732.0	4.0%	31.9% 31.6%	6.02 5.47	10.1%	18.0	115.67 3/20/2026	50.9	43.7	35.3	26.9	7.0	2.6	193.3	26.8	114.4	368.8
Apple	1.04	0.4	8.86	12/25 12/24	2.84 2.40	18.3%	143756.0 124300.0	15.7%	51002.0 42584.0	19.8%	35.5% 34.3%	7.91 6.30	25.6%	28.0	247.99 3/20/2026	103.7	34.0	27.0	20.0	12.0	2.3	2.6	13.0	170.0	447.1
Visa	2.68	0.9	12.17	12/25 12/24	3.03 2.58	17.4%	10901.0 9510.0	14.6%	6726.0 6200.0	8.5%	61.7% 65.2%	10.66 9.92	7.5%	24.8	301.62 3/20/2026	85.4	23.0	29.0	35.0	14.2	1.7	3.8	10.5	256.1	476.3
Alphabet	0.84	0.3	12.40	12/25 12/24	2.82 2.15	31.2%	113829.0 96469.0	18.0%	39117.0 32243.0	21.3%	34.4% 33.4%	10.81 8.05	34.3%	24.3	301.00 3/20/2026	105.5	28.8	23.0	17.2	14.7	1.7	1.8	15.5	119.9	618.0

Company Name	Div	% Yield	Est EPS Nxt 12 Mo	EPS			Sales		Pre-Tax Profit			TTM EPS		Proj PE	Price	Proj RV	Proj 5Yr P/E Ratios			Est EPS Growth	PEG Ratio	U/D Ratio	% Total Return	Est 5 Years	
				Qtr End	\$	% Chg	Mill \$	% Chg	Mill \$	% Chg	% Sales	\$	% Chg				Hi	Avg	Low					Low Price	High Price
Alphabet	0.84	0.3	12.43	12/25 12/24	2.82 2.15	31.2%	113829.0 96469.0	18.0%	39117.0 32243.0	21.3%	34.4% 33.4%	10.81 8.05	34.3%	24.0	298.79 3/20/2026	126.5	22.0	19.0	16.0	15.0	1.6	1.4	10.2	173.0	478.3
Home Depot	9.32	2.9	14.90	01/26 01/25	2.58 3.02	-14.6%	38198.0 39704.0	-3.8%	3298.0 3887.0	-15.2%	8.6% 9.8%	14.23 14.92	-4.6%	21.5	320.75 3/20/2026	100.8	26.0	21.4	16.7	4.7	4.6	295.2	9.7	320.3	465.4
Vertex Pharmaceutica	0.00	0.0	16.71	12/25 12/24	4.65 3.50	32.9%	3190.0 2912.0	9.5%	1331.0 1136.5	17.1%	41.7% 39.0%	15.33 -2.20	--	27.2	454.00 3/20/2026	115.9	27.9	23.5	19.0	9.0	3.0	1.2	7.7	282.2	657.6
Microsoft	3.64	1.0	18.31	12/25 12/24	5.16 3.23	59.8%	81273.0 69632.0	16.7%	48246.0 29365.0	64.3%	59.4% 42.2%	15.99 12.42	28.7%	20.9	381.87 3/20/2026	68.8	36.0	30.3	24.6	14.5	1.4	10.4	25.0	309.5	1132.9