



Analyze Growth and Quality

Valuation and Return

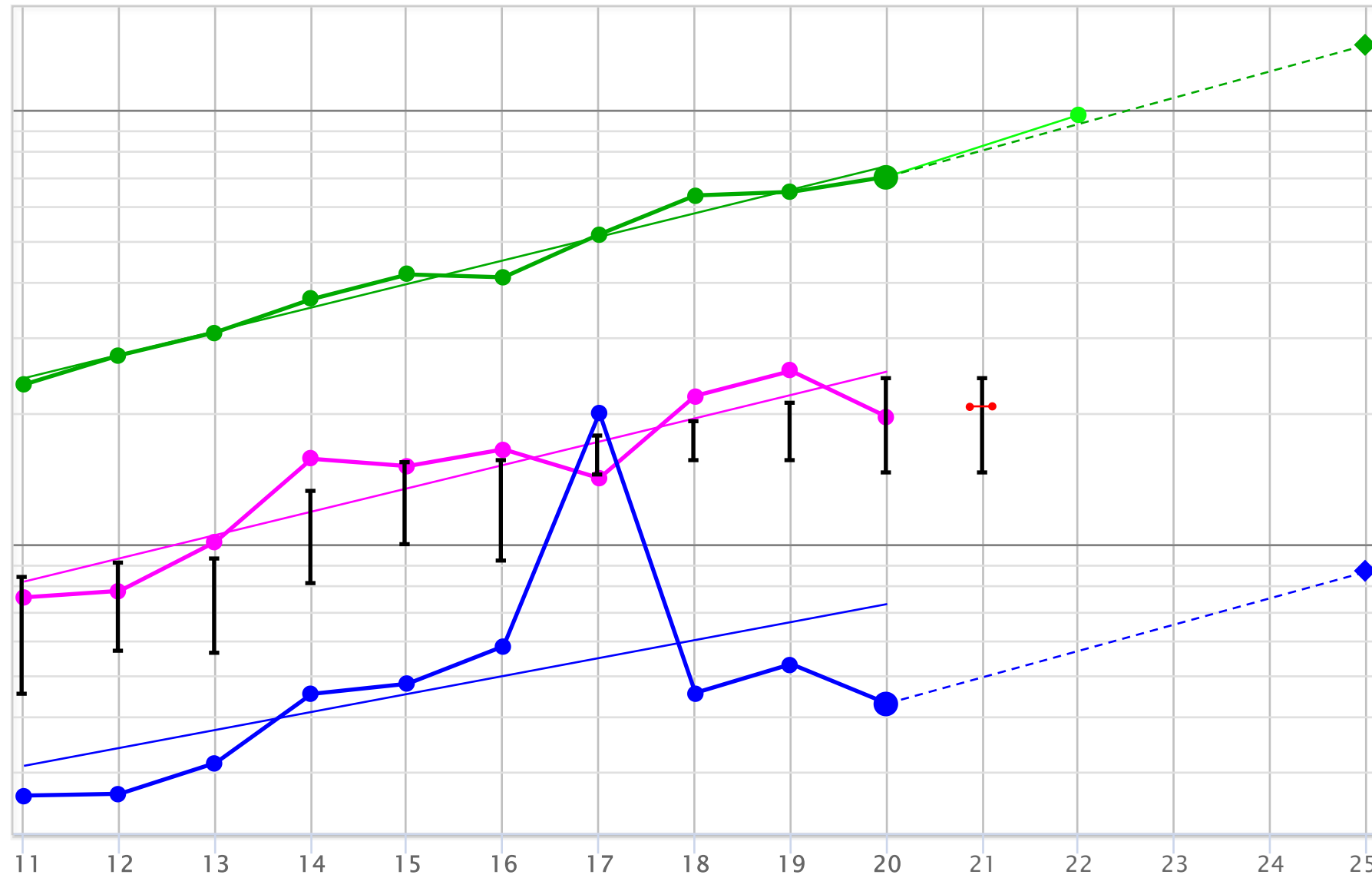
Quarterly Data

Ratios

Notes

Company: Open Text (OTEX) Study Name: OTEX 10/15/20

Quick Navigation



Projection Starting Point

Annual Quarter Trend

Recent Quarterly Figures

FY2020 Quarter Ending (06/20)

	Sales	EPS
Latest Quarter	827	0.09
Year Ago Quarter	747	0.27
Percentage Change	10.6%	-66.7%

Analyst Consensus Estimates

Sales 2 Year Estimate:	17.8%
EPS Long Term Estimate:	---

Legend

- Sales
- Pre-Tax Profit
- EPS
- Book Value
- Free Cash Flow/Share
- Dividend
- Long-term Debt
- Net Income
- Shares Outstanding
- Sales Detailed Estimates
- EPS Detailed Estimates

Reset Chart

Compare Peers

Fundamental Company Data

	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	Growth(%)	Forecast (%)	5 yr Est
Historical Sales (\$M)	1,033	1,207	1,363	1,625	1,852	1,824	2,291	2,815	2,869	3,110	13.3%	15	6,255
Historical EPS (\$)	0.53	0.53	0.63	0.91	0.95	1.17	4.01	0.91	1.06	0.86	10.0%	15	1.73
Pre-Tax Profit (\$M)	133	137	178	277	266	291	250	386	441	345	13.2%		

Evaluate Management

	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	5 Yr Avg	Trend
% Pre-Tax Profit on Sales	12.8%	11.4%	13.1%	17.0%	14.4%	15.9%	10.9%	13.7%	15.4%	11.1%	13.4%	
% Return on Equity	11.6%	10.6%	11.3%	14.0%	13.1%	14.7%	30.1%	6.6%	7.4%	5.8%	12.9%	
% Debt To Capital	22.3%	33.6%	29.7%	44.6%	46.5%	52.0%	42.1%	41.4%	40.2%	52.8%	45.7%	